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World Grain Situation and Outlook

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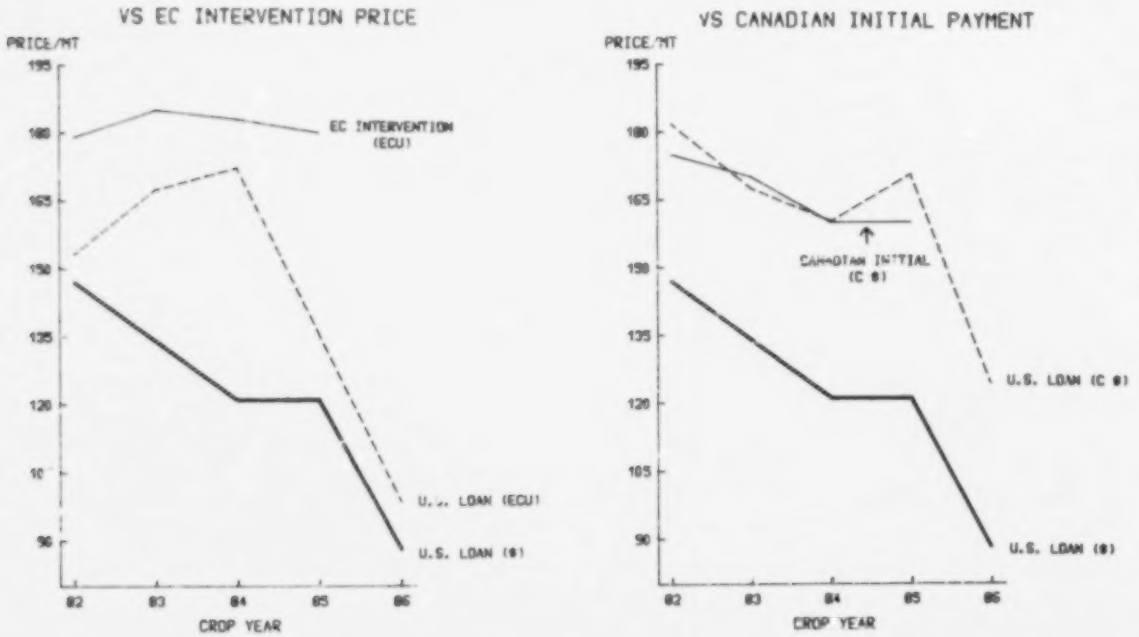
This month's cover graphs illustrate the change in the U.S. loan rate for the upcoming 1986 wheat crop, and how this change relates to recent support levels in other exporting countries, such as Canada and the European Community (EC). For comparison, the U.S. loan rate is shown both in U.S. dollars and the competing country's currency.

As this stage of the season, the United States is normally the only major export country to have announced its support rate for the upcoming crop. In 1985, the EC intervention price was roughly a third higher than the U.S. loan rate but, in 1986, that gap could more than double (at current exchange rates), if, as expected, the EC intervention price remains approximately unchanged. Should the ECU continue strengthening against the dollar, the gap would be even larger. These conditions would either cause EC wheat to be less competitive on the world market, or force a sharp increase in export subsidy costs. The situation for Canada is somewhat parallel, in that if the initial payment is not reduced for 1986, the Wheat Board's export prices might become less competitive unless some kind of subsidy assistance is introduced. In Canada's case however, the Canadian dollar has been weakening relative to the U.S. currency and a continuation of this would tend to reduce any need to follow the U.S. loan rate downward.

CHANGE IN U.S. WHEAT LOAN RATE FOR 1986



NOTE: Supporting data, footnotes, and a further graph for Australia appear on page 8.

Approved by the World Agricultural Outlook Board - USDA

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February 12, 1986

CONTENTS

	Page
World Grain Outlook	3
World Wheat Outlook	4
World Coarse Grain Outlook	5
World Rice Outlook	7

TABLES

Importing Countries Self-Sufficiency (Cover Data)	8
World Summary Tables: Wheat and Coarse Grains, Wheat, Coarse Grains, Rice, Corn, Sorghum, and Barley	9-15
World Wheat and Flour Trade	16
World Coarse Grain Trade	17
World Rice Trade	18
European Community: Grain Supply-Disappearance	19
Eastern Europe: Grain Supply-Disappearance	20
USSR and China: Grain Supply-Disappearance	21
Wheat: Supply-Disappearance for Selected Major Exporters	22
Coarse Grains: Supply-Disappearance for Selected Major Exporters	23
U.S.: Wheat and Coarse Grains	24
U.S.: Wheat, Corn, Sorghum, Barley, Oats and Rye Supply-Disappearance	25
U.S.: Rice Supply-Distribution	26
World Wheat and Coarse Grain Supply/Demand	27
World Rice Supply/Demand	28
World Total Grains Supply/Demand	29
Weekly Export Prices for Wheat and Corn: U.S., Canada, Australia, and Argentina	30
Selected World Grain Prices, CIF Rotterdam	31
Footnotes to World Grain Summary Tables	32

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WORLD GRAIN SITUATION/OUTLOOK

The world grain situation in recent weeks has begun to be dominated by a series of transitional forces and changes associated with new legislation for grain programs in the United States. Since the effect of these program changes is to lower floor prices for both the United States and the world markets, an unusual bulge in volume of export shipments has begun to occur in exporting countries other than the United States, at least those which have sufficient supply and latitude to choose between shipping more grain immediately rather than later when world prices might be lower. The unusual transitional effects may also exist on the demand side, in terms of the pace of purchases by importing countries for nearby delivery, but it appears that this aspect is of lesser magnitude than the shift on the exporter side. This is simply because many importing countries have already been tending to operate on a hand-to-mouth basis for much of the past year. These extraordinary short-term adjustments, both on the part of non-U.S. exporting countries as well as the importing countries tend to cut into U.S. export volume and could result in a significant temporary dip in U.S. shipments.

One example of the sudden enlargement of shipments by non-U.S. origins is the European Community (EC), whose export licenses for wheat, including flour, have been growing very rapidly and now exceed the year-ago level by nearly 3 million tons. Another example is Australia, where wheat shipments in January of 1.7 million tons were a record January level.

Another major development of recent weeks, also partly related to the transitional circumstances, was a series of actions putting Government stocks back onto the market. Earlier, because of declining Argentine wheat and Brazilian corn crop prospects, wheat quality problems in Canada and Europe, and limited free-stocks supplies of wheat in the United States, there was considerable likelihood of temporary strengthening of prices in spite of the probability of generally lower levels for 1986/87. But substantial stocks from EC intervention have recently been released onto the market, and in the United States there have been decisions to use Government stocks in lieu of cash payments for diversion and acreage reduction programs. With these developments, the earlier expectations of late-season strengthening of world prices have considerably diminished.

Although this on-going adjustment is currently more apparent in world wheat markets, a similar transitional adjustment is emerging for coarse grains. For feed purposes, coarse grains may face additional competition from sharply lower priced wheat this summer and large supplies of feed-quality wheat which may allow some coarse grain importers to increase wheat feeding and/or further defer coarse grain purchases. World rice markets will likely also experience considerable uncertainity as they, too, adjust to expected lower U.S. prices.

Apart from these transition-related changes, there have been other significant adjustments in the outlook. This month alone, world corn availabilities have increased nearly 6 million tons. Sharply higher Argentine corn supplies and lower sorghum production will likely increase market uncertainity between sorghum and other feed grains. Forecasts for Brazilian corn and rice imports, rose sharply as the Brazilian government attempts to limit rising domestic prices and speculation. However, total Brazilian import demand remains unclear due to the uncertainity surrounding available credit, coarse grain prices, and the timing of the Brazilian corn crop.

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WHEAT

The forecast for world wheat trade declined nominally this month to 90 million tons, based in part, on smaller Argentine export availabilities. Previously, declining Argentine wheat supplies, weather-related problems in the Canadian harvest, limited availabilities of high-quality, new-crop EC wheat, and tight free-market supplies in the United States, were all factors expected to result in the seasonal strengthening of world wheat prices until new-crop supplies become available. However, significant releases of EC intervention stocks, and recent U.S. announcements on loan rates and early wheat payments-in-kind to participating producers have thus far offset any such temporary price strength and may result in an accelerated adjustment to the new loan rates. Wheat prices in the United States declined in January as a response to lagging demand, expectations that free market supplies will be larger than earlier forecast, and the newly announced 1986 loan rate of $88 a ton. The release of significant quantities of EC intervention stocks has also contributed to weaker world wheat prices by covering a portion of the EC's import demand and freeing current supplies for an aggressive export marketing program.

MAJOR IMPORTING COUNTRIES

World wheat import demand, while down only marginally from last month, is nearly 16 percent below the 1984/85 estimate. This month, the import forecasts for Iran and Iraq were cut 500,000 and 300,000 tons, respectively, as purchases continue to fall far short of earlier expectations. The wheat import forecast for the European Community was cut 500,000 tons to 2.2 million tons, unchanged from the 1984/85 figure. The Community apparently intends to cover high-quality wheat shortages with unusual releases of intervention stocks and their redistribution to other EC countries.

The significant difference in this year's world wheat trade forecast and the 1984/85 trade figure can be, to a large extent, explained by sharply reduced demand in the Soviet Union, Brazil, and China. Improved outturn is at least part of the reason that these countries have cut their import needs. For the world excluding these countries, the 1985/86 wheat import forecast is expected to decline only 4 percent from the 1984/85 level.

MAJOR EXPORTING COUNTRIES

Poor yields in southern Buenos Aires province and further indications of flood damage have lead to a million-ton decline in the Argentine wheat crop estimate. The crop, now forecast at 8.5 million tons, is more than 35 percent below last year's harvest. Smaller exportable supplies resulted in a 500,000-ton decline in the 1985/86 (July/June) import forecast to 6.1 million tons. Argentina has already announced that it will probably ship Brazil only 700,000 tons of its 1.4-million-ton, 1985/86 commitment.

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The Canadian and Australian export forecasts remain unchanged at 17.5 and 15.7 million tons, respectively. Despite a slow start which was complicated by the closing of the Welland Canal and reports of severe moisture damage during the harvest, current Canadian shipments are running only 1.5 million tons or 12 percent behind last year at this time. The pace of shipments supports the current 1985/86 forecast which is 10 percent below the 1984/85 level. The Australians have also launched a very aggressive marketing program with unexpectedly large sales to the Soviet Union, Egypt, and China, and although total marketing year shipments to date lag last year, an accelerating pace resulted in a record January level of 1.7 million tons, some 700,000 tons greater than the same month last year.

EUROPEAN COMMUNITY

The 1985/86 wheat export forecast for the European Community remains unchanged at 17.5 million tons despite the issuance of record levels of wheat and flour export licenses and the release of significant quantities of intervention stocks. Current marketing year licenses (August 1985 - January 1986) total 10.2 million tons as compared to 7.5 million tons for the same period last year. Although the current pace of licenses would appear to support an increase in the current EC export forecast, expectations are that tightening domestic supplies, limited world demand, and increased foreign competition will slow the pace of issuance for the remainder of the year. The wheat import forecast, on the other hand, declined 500,000 tons as import licenses lag last year at this time by nearly 40 percent and recent intervention stock releases are apparently being used to cover domestic shortages.

U.S. TRADE PROSPECTS

The 1985/86 wheat export forecast for the United States was unchanged this month at 26.7 million tons, the lowest level in 10 years. The announcement of early wheat payment-in-kind for producers participating in the 1986 program may contribute to larger free-market supplies in the upcoming months. Prices which have strengthened from late summer lows, declined throughout much of January but may stabilize as foreign supplies tighten and U.S. wheat continues to move under loan. Despite lagging sales in the current season, the easing of free-market supplies by the newly announced payment-in-kind program, and lower Argentine availabilities should add supports to the current U.S. forecast.

COARSE GRAINS

Forecast world coarse grain trade rose slightly this month to 95 million tons. However, there were significant adjustments in the forecast for Brazilian corn imports and in South African corn supplies, and Argentine corn and sorghum export availabilities. World corn supplies are up nearly 6 million tons from last month's forecast while the only notable increase in demand was for Brazil. Expectations of sharply reduced Argentine sorghum exportable supplies may mean increased substitution of corn and other feed grains by sorghum importers, such as Japan.

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MAJOR IMPORTING COUNTRIES

Expectations of a delayed Brazilian corn crop are apparently responsible for significantly larger imports this season. For 1985/86 (October/September) Brazil is currently expected to import nearly 3 million tons, 1 million tons more than last month. This reflects current purchases from the United States of 1 million tons, available U.S. credit for the purchase of approximately an additional million tons, and recent purchases of roughly 600,000 tons of Argentine corn. Final 1985/86 Brazilian corn imports will be impacted by the actual timing of the current crop (normally harvested in March), the extent of domestic price increases and speculation, as well as the government's decision to increase coarse grain stocks.

The East European barley import forecast rose sharply this month, following large, unexpected purchases from the EC. The 1985 crop was severely drought damaged causing reduced domestic availabilities and increased import demand. Earlier reports, however, had indicated that these imports would be limited by hard currency restrictions.

MAJOR EXPORTING COUNTRIES

The Argentine sorghum crop estimate was reduced 1 million tons to 4.5 million tons, as the shift from sorghum to corn acreage was more fully realized. As the second largest sorghum exporter, Argentina has recently exported between 3-5 million tons annually. In 1985/86 sorghum exports are forecast at less than 3 million tons. Therefore, some sorghum importing countries may increasingly substitute feed wheat, other coarse grains, and non-grain feed ingredients for sorghum.

The 1985/86 coarse grain export forecast for China was increased 400,000 tons on reports indicating intentions to continue strong corn and sorghum shipments to Japan. The European Community's coarse grain export program was highlighted this month by large barley sales to Eastern Europe and the continuing redistribution of French corn within the Community.

U.S. TRADE PROSPECTS

The U.S. coarse grain export forecast remains unchanged at 49.1 million tons, as improved prospects for U.S. corn exports to Brazil and the possible substitution for Argentine sorghum have been off-set by lagging U.S. coarse grain sales to several destinations. Brazilian purchases of U.S. corn in 1985/86 (October/September) have already reached nearly a million tons as compared to about 130,000 tons at this time last year. Several factors will influence additional U.S. corn sales to Brazil, including 1) the timing and size of the Brazilian corn crop, 2) the utilization and availability of credit, 3) relative price competitiveness with Argentine corn, 4) the government's decision to balance the price-limiting, sizable purchases with the inflationary use of hard currency, and 5) the government's decision on building corn stocks.

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RICE

The 1985/86 world rice production forecast of 461 million tons remains essentially the same as last month. Small upward adjustments were made to forecasts for Australia and the Philippines, which were offset by downward movement in the forecast for Brazil.

The estimate for world rice trade in CY 1985 was increased slightly to over 11.3 million tons this month, reflecting preliminary year-end exports from Pakistan and Burma. World trade for CY 1986 is now expected to increase to almost 11.5 million tons, reflecting increased import activity by Brazil. In contrast to a very gloomy trade outlook some months ago, the picture has brightened somewhat. Brazil and Peru appear to be significant demand factors during this calendar year. Trade in the low quality rice markets has been very active this year, particularly exports by Thailand and Indonesia. High quality buyers are taking only maintenance quantities, apparently waiting on the implementation of the Food Security Act of 1985.

Adjustments to CY 1986 world trade forecasts, based on changes regarding the new U.S. farm legislation have not been made yet this calendar year. New CY 1986 trade forecasts will not be made until the Department of Agriculture announces the "world market price" for rice as specified in the new program.

MAJOR IMPORTING COUNTRIES

Imports by Brazil are now forecast to reach 600,000 tons in CY 1986. The increase comes after several large purchases by Brazil, and the assesment that the drought has had an impact on the current rice crop.

MAJOR EXPORTING COUNTRIES

Export estimate for Pakistan was increased to 961,000 tons in CY 1985, after two very stong final months. The CY 1985 export estimate for Burma was also increased, up to 450,000 tons. The CY 1986 export forecast for Indonesia was increased to 300,000 tons, to reflecting large sales to Vietnam and Italy early this year.

U.S. TRADE PROSPECTS

The CY 1986 export forecast remains unchanged at 1.8 million tons, although this number could change significantly in coming months as the impact of the new farm program becomes more certain.

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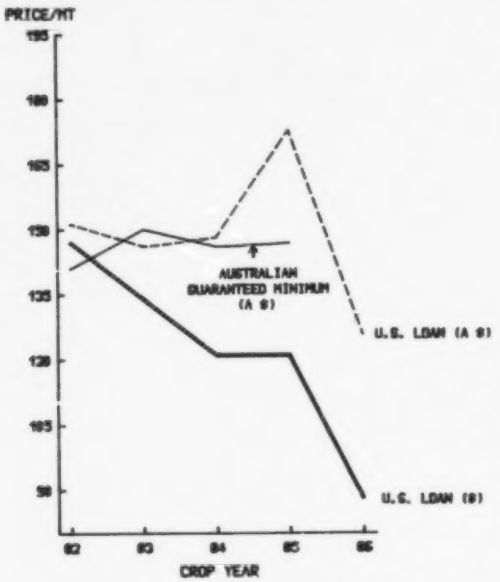
CHANGE IN U.S. WHEAT LOAN RATE FOR 1986

VS AUSTRALIAN GUARANTEED MINIMUM PRICE



CHANGE IN U.S. WHEAT LOAN RATE FOR 1986
(SUPPORTING DATA)

	VS EC INTERVENTION PRICE				VS CANADIAN INITIAL PAYMENT			VS AUSTRALIAN GUARANTEED MINIMUM PRICE		
CROP YEAR	U.S. LOAN	EC INTERVENTION PRICE	U.S. LOAN	ECU/$ AVG. JAN. /1	CANADIAN INITIAL PAYMENT	U.S. LOAN	C $/$ AVG. JAN. /1	AUSTRALIAN GUARANTEED MINIMUM PRICE	U.S. LOAN	A $/$ AVG. JAN. /1
82	-$/TON-	-----ECU/TON-----		----------	-----C $/TON-----		----------	-------A $/TON-------		----------
83	147 /2	179	153	1.0417	175	182	1.2369	141	151	1.0290
84	134	185	168	1.2500	170	167	1.2493	150	146	1.0896
85	121	183	172	1.4245	160	160	1.3237	146	148	1.2257
86	121	180	136	1.1200	160	171	1.4100	147 /3	173	1.4287
	88	N/A	99	1.1200 /4	N/A	124	1.4100 /4	N/A	126	1.4287 /4

1/ Based on prevailing rate in January of crop year.
2/ Reserve loan.
3/ Preliminary.
4/ Based on prevailing rate in January 1986.

NOTE: Different countries' support prices are not fully comparable because of both differences in wheat quality and the location at which the support price is offered.

EC Intervention Price: Price at which member governments stand ready to buy soft wheat from producers at designated market or intervention centers.

Canadian Initial Payment: Price (calculated on basis of No. 1 CWRS) received by farmers for wheat delivered to Thunder Bay or Vancouver.

Australian Guaranteed Minimum Price: Price received by farmers at delivery (calculated on the basis of ASW in export position).

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TOTAL WHEAT AND COARSE GRAINS
TRADE YEARS* 1981/82 - 1985/86
(IN MILLIONS OF METRIC TONS)

	1981/82	1982/83	1983/84	1984/85	1985/86 JAN13	1985/86 FEB11
EXPORTS 1)						
SELECTED EXPORTERS 2)	61.7	61.3	67.4	67.5	67.8	67.2
WEST EUROPE	21.2	22.6	22.3	29.9	28.1	28.2
USSR	0.5	0.5	0.5	1.0	1.0	1.0
OTHERS	7.2	10.0	9.0	15.8	12.2	12.6
TOTAL NON-US	90.7	94.6	99.3	114.2	109.0	109.0
U.S. 3)	107.2	93.9	94.7	93.6	75.8	75.8
WORLD TOTAL	197.9	188.3	193.9	207.7	184.8	184.8
IMPORTS						
WEST EUROPE	28.0	20.9	19.2	14.4	13.1	12.1
USSR	39.9	31.2	32.4	55.4	34.0	34.0
JAPAN	23.4	24.5	26.6	26.3	26.9	26.9
EAST EUROPE	12.4	9.4	8.0	6.0	9.0	9.8
CHINA	14.7	15.5	9.8	7.5	6.8	6.8
OTHERS	79.5	86.9	97.9	98.0	95.0	95.2
WORLD TOTAL	197.9	188.3	193.9	207.7	184.8	184.8
PRODUCTION 4) 5)						
SELECTED EXPORTERS 2)	114.0	107.0	118.3	115.0	115.6	115.6
WEST EUROPE	148.8	161.9	154.1	191.1	177.3	176.8
USSR 6)	152.0	172.0	178.0	159.0	177.0	177.0
EAST EUROPE	95.1	106.7	102.5	115.2	104.6	104.6
CHINA	140.4	150.8	174.0	183.3	170.9	169.9
OTHERS	245.5	233.9	246.3	250.9	262.3	263.1
TOTAL NON-US	895.8	932.4	973.3	1014.4	1007.7	1006.9
U.S.	322.4	326.0	203.0	308.3	336.9	340.3
WORLD TOTAL	1218.3	1258.4	1176.3	1322.7	1344.6	1347.3
UTILIZATION 4) 7)						
WEST EUROPE	159.3	157.4	158.4	161.4	165.4	164.7
USSR 6)	200.5	204.0	206.5	207.0	204.0	204.0
CHINA	154.8	166.4	183.4	185.2	173.3	171.9
OTHERS	489.0	501.0	517.0	529.1	538.5	539.3
TOTAL NON-US	1003.5	1028.9	1065.3	1082.6	1081.2	1079.9
U.S.	177.8	192.5	178.1	195.2	200.5	195.8
WORLD TOTAL	1181.4	1221.4	1243.4	1277.8	1281.7	1275.7
END STOCKS 4) 8)						
TOTAL FOREIGN 9)	98.2	96.2	97.9	123.4	123.7	124.2
USSR: STKS CHG	-4.0	-1.0	3.0	6.0	6.0	6.0
U.S.	99.8	138.7	69.8	89.2	151.6	159.9
WORLD TOTAL	197.9	234.9	167.8	212.6	275.3	284.1

*: COMBINATION OF JULY/JUNE TRADE YEARS FOR WHEAT AND OCTOBER/SEPTEMBER TRADE YEARS FOR COARSE GRAINS.

NOTE: FOOTNOTES 1 THROUGH 9 APPEAR ON LAST PAGE OF CIRCULAR.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

COMMODITY PROGRAMS, FAS, USDA

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WORLD WHEAT AND WHEAT FLOUR S&D TABLE
JULY/JUNE YEARS 1981/82 - 1985/86
(IN MILLIONS OF METRIC TONS)

	1981/82	1982/83	1983/84	1984/85	1985/86 JAN13	1985/86 FEB11
EXPORTS 1)						
CANADA	17.6	21.4	21.8	19.4	17.5	17.5
AUSTRALIA	11.0	8.1	10.6	15.3	15.7	15.7
ARGENTINA	4.3	7.5	9.7	8.0	6.6	6.1
SUBTOTAL	32.9	37.0	42.0	42.7	39.8	39.3
EC-10	15.5	15.6	15.4	17.5	17.5	17.5
USSR	0.5	0.5	0.5	1.0	1.0	1.0
OTHERS	3.6	5.6	5.2	7.3	5.4	5.5
TOTAL NON-US	52.5	58.7	63.1	68.5	63.8	63.3
U.S. 3)	48.8	39.9	38.9	38.1	26.7	26.7
WORLD TOTAL	101.3	98.6	102.0	106.6	90.4	90.0
IMPORTS						
EC-10	4.7	3.9	3.6	2.2	2.7	2.2
USSR	19.5	20.2	20.5	28.1	17.0	17.0
JAPAN	5.6	5.8	5.9	5.6	5.4	5.4
EAST EUROPE	6.2	4.5	3.8	2.6	4.0	4.0
CHINA	13.2	13.0	9.6	7.4	6.5	6.5
OTHERS	52.1	51.2	58.7	60.7	54.8	54.9
WORLD TOTAL	101.3	98.6	102.0	106.6	90.4	90.0
PRODUCTION 5)						
CANADA	24.8	26.7	26.5	21.2	23.9	23.9
AUSTRALIA	16.4	8.9	22.0	18.3	16.5	16.5
ARGENTINA	8.3	15.0	12.8	13.2	9.5	8.5
EC-10	54.4	59.8	59.2	76.6	66.2	66.1
USSR 6)	90.0	86.0	79.0	73.0	83.0	83.0
EAST EUROPE	30.6	34.7	35.4	42.2	37.4	37.4
CHINA	59.6	68.4	81.4	87.8	86.0	86.0
INDIA	36.3	37.5	42.8	45.5	44.2	44.2
OTHERS	62.2	66.9	66.0	66.4	71.5	71.8
TOTAL NON-US	372.6	403.9	425.0	444.2	438.2	437.4
U.S.	75.8	75.3	65.9	70.6	66.0	66.0
WORLD TOTAL	448.4	479.1	490.9	514.8	504.2	503.4
UTILIZATION 7)						
U.S.	23.1	24.7	30.2	31.4	30.2	29.3
USSR 6)	102.0	105.7	97.0	96.1	95.0	95.0
CHINA	72.8	81.4	91.0	95.2	92.5	92.5
OTHERS	243.7	256.1	268.1	277.3	276.5	276.7
TOTAL NON-US	418.5	443.2	456.0	468.6	464.0	464.2
WORLD TOTAL	441.5	467.9	486.3	500.0	494.2	493.5
END STOCKS 8)						
TOTAL FOREIGN 9)	53.5	55.0	62.9	77.0	76.5	75.7
USSR: STKS CHG	-3.0	0.0	2.0	4.0	4.0	4.0
U.S.	31.5	41.2	38.1	38.8	49.0	50.0
WORLD TOTAL	85.0	96.3	101.0	115.8	125.5	125.7

NOTE: FOOTNOTES 1 THROUGH 9 APPEAR ON LAST PAGE OF CIRCULAR.

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COMMODITY PROGRAMS, FAS, USDA

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WORLD COARSE GRAINS S&D TABLE
OCTOBER/SEPTEMBER YEARS 1981/82 - 1985/86
(IN MILLIONS OF METRIC TONS)

	1981/82	1982/83	1983/84	1984/85	1985/86 JAN13	1985/86 FEB11
EXPORTS						
CANADA	7.2	7.1	5.5	3.3	5.8	5.8
AUSTRALIA	3.1	1.0	5.6	7.1	5.9	6.0
ARGENTINA	10.3	11.6	10.9	10.6	11.3	11.3
SOUTH AFRICA	4.7	2.3	0.1	0.3	1.0	1.0
THAILAND	3.5	2.3	3.4	3.5	4.0	3.8
SUBTOTAL	28.8	24.3	25.4	24.8	28.0	27.9
WEST EUROPE	4.7	5.2	5.4	10.5	9.4	9.5
CHINA	0.2	0.1	0.5	5.6	4.3	4.7
OTHERS	4.4	6.2	5.0	4.8	3.6	3.6
TOTAL NON-U.S.	38.2	35.9	36.2	45.7	45.3	45.7
U.S. 3)	58.4	54.0	55.8	55.5	49.1	49.1
WORLD TOTAL	96.6	89.9	92.0	101.2	94.4	94.8
IMPORTS						
WEST EUROPE	21.0	15.6	13.9	10.8	8.8	8.3
USSR	20.4	11.0	11.9	27.3	17.0	17.0
JAPAN	17.9	18.7	20.7	20.7	21.5	21.5
EAST EUROPE	6.1	4.9	4.2	3.4	5.0	5.8
CHINA	1.5	2.5	0.2	0.1	0.3	0.3
OTHERS	29.7	37.1	41.1	38.8	41.8	41.9
WORLD TOTAL	96.6	89.9	92.0	101.2	94.4	94.8
PRODUCTION 5)						
CANADA	26.0	26.5	20.9	22.0	24.5	24.5
AUSTRALIA	6.7	3.9	9.4	8.6	8.4	8.7
ARGENTINA	18.4	17.8	17.4	18.6	18.3	18.0
SOUTH AFRICA	8.8	4.5	5.1	8.5	8.9	9.9
THAILAND	4.7	3.7	4.2	4.7	5.5	5.6
WEST EUROPE	87.9	93.6	86.1	103.7	101.3	101.0
USSR 6)	72.0	86.0	99.0	86.0	94.0	94.0
EAST EUROPE	64.5	72.0	67.1	73.0	67.1	67.1
CHINA	80.8	82.4	92.6	95.4	84.9	83.9
OTHERS	153.6	138.1	146.4	149.8	156.4	156.8
TOTAL NON-U.S.	523.3	528.5	548.2	570.2	569.5	569.5
U.S.	246.6	250.7	137.1	237.7	270.9	274.3
WORLD TOTAL	769.9	779.2	685.4	807.9	840.4	843.8
UTILIZATION 7)						
U.S.	154.8	167.9	147.8	163.8	170.3	166.6
USSR 6)	98.5	98.3	109.5	110.9	109.0	109.0
CHINA	81.9	85.0	92.4	90.0	80.8	79.4
OTHERS	404.6	402.4	407.4	413.1	427.4	427.2
TOTAL NON-U.S.	585.0	585.7	609.3	614.0	617.2	615.7
WORLD TOTAL	739.8	753.5	757.1	777.8	787.5	782.3
END STOCKS 8)						
TOTAL FOREIGN 9)	44.7	41.1	35.0	46.4	47.2	48.5
USSR: STKS CHG	-1.0	-1.0	1.0	2.0	2.0	2.0
U.S.	68.2	97.5	31.8	50.5	102.6	109.9
WORLD TOTAL	112.9	138.6	66.8	96.9	149.9	158.4

NOTE: FOOTNOTES 1 THROUGH 9 APPEAR ON LAST PAGE OF CIRCULAR.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

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WORLD RICE S&D TABLE
TRADE, PRODUCTION, UTILIZATION AND STOCKS 1)
(IN MILLIONS OF METRIC TONS)

	CAL YR 1982	CAL YR 1983	CAL YR 1984	CAL YR 1985	CAL 1986 JAN13	CAL 1986 FEB11
EXPORTS 2)						
BURMA	0.7	0.8	0.7	0.4	0.5	0.5
CHINA	0.5	0.6	1.2	1.0	0.9	0.9
JAPAN	0.3	0.3	0.1	0.0	0.0	0.0
PAKISTAN	0.9	1.3	1.0	1.0	0.9	0.9
THAILAND	3.6	3.7	4.5	4.0	4.3	4.3
OTHERS	3.4	2.9	2.9	3.1	3.0	3.1
TOTAL NON-US	9.3	9.6	10.4	9.5	9.6	9.7
U.S.	2.5	2.3	2.1	1.8	1.8	1.8
WORLD TOTAL	11.8	11.9	12.6	11.4	11.4	11.5
IMPORTS 2)						
EC-10	1.2	1.0	1.1	1.1	1.0	1.0
INDONESIA	0.3	1.2	0.6	0.0	0.0	0.0
IRAN	0.6	0.7	0.7	0.7	0.8	0.8
IRAQ	0.4	0.5	0.5	0.5	0.5	0.5
KOREA, REP.	0.2	0.2	0.0	0.0	0.0	0.0
NIGERIA	0.7	0.7	0.6	0.5	0.5	0.5
SAUDI ARABIA	0.5	0.5	0.5	0.5	0.5	0.5
OTHERS	6.0	7.2	8.9	8.1	8.0	8.1
WORLD TOTAL	11.6	11.9	12.6	11.4	11.4	11.5
	1981/82	1982/83	1983/84	1984/85	1985/86	1985/86
PRODUCTION 3)						
ARGENTINA	0.4	0.3	0.5	0.6	0.6	0.6
AUSTRALIA	0.9	0.5	0.6	0.9	0.7	0.8
BANGLADESH	20.5	21.3	21.8	22.0	22.5	22.5
BRAZIL	9.2	7.8	9.0	9.0	9.0	8.9
BURMA	14.1	14.4	14.4	14.5	14.5	14.5
CHINA	144.0	161.2	168.9	176.3	167.0	167.0
EC-10	1.1	1.1	1.1	1.1	1.2	1.2
INDIA	73.0	73.7	90.2	88.0	90.0	90.0
INDONESIA	29.8	31.6	35.3	38.0	38.7	38.7
JAPAN	12.4	12.6	13.0	14.1	14.6	14.6
KOREA, REP.	7.1	7.3	7.6	8.0	7.9	7.9
PAKISTAN	5.1	5.2	5.0	5.2	4.9	4.9
THAILAND	17.4	16.9	19.5	19.7	19.8	19.8
OTHERS	58.3	59.4	61.3	62.7	63.0	63.9
TOTAL NON-US	404.4	412.8	448.2	461.8	454.7	454.9
U.S.	8.3	7.0	4.5	6.3	6.2	6.2
WORLD TOTAL	412.7	419.5	452.7	468.1	460.9	461.1
UTILIZATION 3)						
BANGLADESH	14.1	14.6	14.9	14.9	15.4	15.4
CHINA	100.5	112.4	117.1	123.9	116.1	116.1
INDIA	54.1	46.5	58.2	57.0	59.3	59.3
INDONESIA	22.3	23.7	25.3	25.1	26.0	26.0
KOREA, REP.	5.4	5.3	5.5	5.5	5.6	5.6
OTHERS	82.4	83.2	85.2	85.0	87.9	87.9
TOTAL NON-US	278.2	287.6	306.3	311.2	310.3	310.4
U.S.	2.2	1.3	1.5	1.9	1.9	1.9
WORLD TOTAL	280.5	288.9	307.9	314.1	312.2	312.2
END STOCKS 4)						
BANGLADESH	0.3	0.3	0.1	0.5	0.3	0.3
INDIA	5.2	3.5	4.0	7.5	5.0	5.0
INDONESIA	2.3	1.3	1.4	2.6	2.7	2.7
KOREA, REP.	1.4	1.5	1.3	1.4	1.5	1.5
THAILAND	1.3	0.6	1.1	1.3	1.5	1.7
OTHERS	4.8	7.0	5.7	6.4	6.4	6.4
TOTAL FOREIGN	19.7	15.0	15.8	19.5	20.3	20.6
U.S.	1.6	2.3	1.5	2.1	2.8	2.8
WORLD TOTAL	21.3	17.3	17.3	21.9	23.1	23.4

1) PRODUCTION IS ON ROUGH BASIS; TRADE, UTILIZATION AND STOCKS ARE ON MILLED BASIS.
2) TRADE DATA ON CALENDAR YEAR BASIS.
3) THE WORLD RICE HARVEST STRETCHES OVER 6-8 MONTHS. THUS, 1978/79 PRODUCTION REPRESENTS THE CROP HARVESTED IN LATE 1978 AND EARLY 1979 IN THE NORTHERN HEMISPHERE AND THE CROP HARVESTED IN EARLY 1979 IN THE SOUTHERN HEMISPHERE.
4) STOCKS DATA ARE BASED ON AN AGGREGATE OF DIFFERENT LOCAL MARKETING YEARS AND SHOULD NOT BE CONSTRUED AS REPRESENTING WORLD STOCK LEVELS AT A FIXED POINT IN TIME. STOCKS DATA ARE NOT AVAILABLE FOR ALL COUNTRIES AND EXCLUDE THOSE SUCH AS NORTH KOREA AND CHINA.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

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WORLD CORN S&D TABLE
OCTOBER/SEPTEMBER YEARS 1981/82 - 1985/86
(IN MILLIONS OF METRIC TONS)

	1981/82	1982/83	1983/84	1984/85	1985/86 JAN13	1985/86 FEB11
EXPORTS						
ARGENTINA	4.9	6.5	5.9	7.1	8.3	8.9
SOUTH AFRICA	4.7	2.3	0.1	0.1	0.9	0.9
THAILAND	3.3	2.1	3.0	3.2	3.6	3.5
CHINA	0.1	0.0	0.4	5.2	4.0	4.2
OTHERS	4.3	5.0	3.7	4.1	4.2	3.7
TOTAL NON-U.S.	17.3	15.9	13.1	19.6	21.0	21.2
U.S. 3)	50.0	47.5	47.4	46.7	41.3	41.3
WORLD TOTAL	67.3	63.4	60.5	66.3	62.3	62.4
IMPORTS						
MEXICO	0.6	4.0	2.5	1.7	3.0	3.0
EC-10	7.6	5.3	4.3	3.9	3.5	3.0
USSR	13.4	6.5	9.5	20.3	12.1	12.1
JAPAN	13.3	14.5	14.5	14.0	15.0	15.0
EAST EUROPE	4.8	3.3	1.9	1.5	2.5	2.5
CHINA	1.2	2.4	0.1	0.1	0.1	0.1
TAIWAN	2.6	3.2	3.0	3.1	3.2	3.2
KOREA, REP.	2.8	3.9	3.3	3.1	3.3	3.5
SPAIN	5.6	4.0	3.5	3.5	2.5	2.5
PORTUGAL	2.2	2.2	2.1	1.8	1.2	1.2
OTHERS	13.3	14.1	15.9	13.4	15.9	16.3
WORLD TOTAL	67.3	63.4	60.5	66.3	62.3	62.4
PRODUCTION 5)						
BRAZIL	22.9	19.5	21.0	21.8	19.0	19.0
MEXICO	12.5	7.0	9.3	9.9	10.0	10.0
ARGENTINA	9.6	9.0	9.2	11.5	11.8	12.5
SOUTH AFRICA	3.4	4.1	4.4	7.5	9.0	9.0
THAILAND	4.3	3.4	3.9	4.3	5.1	5.1
EC-10	18.4	19.8	19.6	20.2	21.5	21.8
USSR 6)	8.0	13.5	12.0	12.5	12.5	12.5
EAST EUROPE	32.2	36.5	33.4	35.7	31.9	31.9
CHINA	59.2	60.3	68.2	73.4	64.0	64.0
OTHERS	57.7	56.4	58.9	65.1	67.7	67.8
TOTAL NON-U.S.	233.2	229.5	239.9	262.1	251.6	253.7
U.S.	206.2	209.2	106.0	194.9	221.4	225.2
WORLD TOTAL	439.5	438.7	346.0	457.0	473.0	478.9
UTILIZATION 7)						
WEST EUROPE	39.7	37.2	35.0	32.3	34.0	33.8
USSR 6)	25.3	19.3	20.7	32.8	24.6	24.6
JAPAN	13.8	14.2	14.5	14.1	14.3	14.3
CHINA	60.2	62.3	67.9	68.3	60.1	59.9
OTHERS	146.9	147.2	151.5	157.0	160.0	161.2
TOTAL NON-U.S.	285.6	281.3	289.6	304.5	293.1	293.8
U.S.	127.3	137.7	119.4	131.6	137.7	132.6
WORLD TOTAL	413.0	419.0	409.2	436.1	430.8	426.4
END STOCKS 8)						
TOTAL FOREIGN 9)	21.6	17.3	14.8	19.0	19.1	20.2
U.S.	55.2	79.3	18.4	35.1	77.5	86.4
WORLD TOTAL	76.8	96.5	33.2	54.1	96.6	106.6

NOTE: FOOTNOTES 1 THROUGH 9 APPEAR ON LAST PAGE OF CIRCULAR.

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WORLD SORGHUM S&D TABLE
OCTOBER/SEPTEMBER YEARS 1981/82 - 1985/86
(IN MILLIONS OF METRIC TONS)

	1981/82	1982/83	1983/84	1984/85	1985/86 JAN13	1985/86 FEB11
EXPORTS						
AUSTRALIA	1.2	0.3	1.4	1.2	1.0	1.1
ARGENTINA	5.2	4.9	4.8	3.4	2.8	2.2
OTHERS	0.9	1.0	0.7	1.1	1.2	1.4
TOTAL NON-U.S.	7.4	6.2	7.0	5.7	5.0	4.7
U.S.	6.3	5.4	6.2	7.6	7.0	7.0
WORLD TOTAL	13.7	11.6	13.2	13.3	12.0	11.7
IMPORTS						
USSR	2.9	2.3	1.9	1.5	1.5	1.5
JAPAN	3.0	2.7	4.2	4.6	4.6	4.6
MEXICO	0.9	3.2	3.3	2.5	2.0	2.0
VENEZUELA	0.9	0.4	0.2	1.0	1.2	1.2
TAIWAN	0.8	0.6	0.6	0.5	0.6	0.6
KOREA, REP.	0.4	0.2	0.4	0.3	0.3	0.3
SPAIN	1.5	0.3	0.8	0.2	0.2	0.2
PORTUGAL	0.2	0.2	0.1	0.0	0.0	0.0
SAUDI ARABIA	0.9	0.6	0.3	0.2	0.3	0.3
ISRAEL	0.4	0.3	0.6	0.5	0.7	0.5
OTHERS	1.8	0.7	0.8	1.9	0.5	0.4
WORLD TOTAL	13.7	11.6	13.2	13.3	12.0	11.7
PRODUCTION 5)						
AUSTRALIA	1.3	1.0	1.9	1.4	1.5	1.8
ARGENTINA	8.0	7.6	7.2	5.9	5.5	4.5
SOUTH AFRICA	0.3	0.2	0.5	0.6	0.6	0.6
THAILAND	0.3	0.2	0.3	0.4	0.4	0.4
MEXICO	4.0	2.8	4.0	4.1	4.1	4.1
INDIA	12.1	10.8	11.9	11.3	10.5	10.5
CHINA	6.6	7.0	8.4	7.7	7.0	6.5
NIGERIA	3.7	4.1	2.7	3.7	4.0	4.0
SUDAN	3.3	1.9	1.8	1.2	4.5	4.5
OTHERS	8.4	8.3	7.9	7.8	8.8	8.8
TOTAL NON-U.S.	48.0	43.9	46.5	44.1	46.9	45.7
U.S.	22.2	21.2	12.4	22.0	28.6	28.3
WORLD TOTAL	70.3	65.1	58.9	66.1	75.5	74.0
UTILIZATION 7)						
U.S.	11.2	13.1	9.9	13.9	14.5	15.1
USSR	3.4	2.9	2.0	1.5	1.5	1.5
CHINA	6.6	6.9	8.3	7.3	6.7	6.0
MEXICO	6.8	6.1	6.3	6.4	6.5	6.5
JAPAN	3.6	2.8	3.7	4.7	4.6	4.6
OTHERS	34.5	31.9	31.8	32.3	34.0	33.3
WORLD TOTAL	66.0	63.8	62.0	66.1	67.8	67.1
END STOCKS 8)						
TOTAL FOREIGN	4.8	3.4	4.1	3.5	4.2	4.3
U.S.	7.5	10.2	6.4	6.9	14.0	13.0
WORLD TOTAL	12.3	13.6	10.4	10.4	18.3	17.3

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WORLD BARLEY S&D TABLE
OCTOBER/SEPTEMBER YEARS 1981/82 - 1985/86
(IN MILLIONS OF METRIC TONS)

	1981/82	1982/83	1983/84	1984/85	1985/86 JAN13	1985/86 FEB11
EXPORTS						
CANADA	5.5	6.1	4.2	2.5	4.5	4.5
AUSTRALIA	1.7	0.6	3.7	5.3	4.5	4.5
EC-10	3.5	3.9	3.8	7.2	6.5	6.5
OTHERS	1.3	1.9	1.5	2.7	2.8	2.8
TOTAL NON-U.S.	12.0	12.5	13.3	17.7	18.2	18.3
U.S.	2.0	1.0	2.1	1.2	0.8	0.8
WORLD TOTAL	14.1	13.4	15.4	18.9	19.0	19.1
IMPORTS						
EC-10	0.6	0.2	0.5	0.1	0.1	0.1
USSR	3.6	2.2	0.5	4.7	3.0	3.0
JAPAN	1.5	1.3	1.6	1.7	1.5	1.5
EAST EUROPE	1.2	1.5	2.0	1.7	2.4	3.1
SAUDI ARABIA	3.4	2.5	5.1	5.4	5.5	5.5
SPAIN	0.7	1.6	0.2	0.0	0.0	0.0
OTHERS	3.1	4.1	5.4	5.3	6.4	5.8
WORLD TOTAL	14.1	13.4	15.4	18.9	19.0	19.1
PRODUCTION 5)						
CANADA	13.7	14.0	10.2	10.3	12.3	12.3
AUSTRALIA	3.4	1.9	4.9	5.6	5.0	5.0
EC-10	39.3	41.3	36.1	44.4	40.8	40.6
USSR	37.5	41.0	54.0	42.1	48.2	48.2
CHINA	7.5	6.9	6.9	5.6	5.2	5.2
EAST EUROPE	16.0	17.4	15.4	17.1	16.7	16.7
OTHERS	29.2	30.9	30.3	34.4	36.6	36.5
TOTAL NON-U.S.	146.7	153.5	157.8	159.4	164.7	164.5
U.S.	10.3	11.2	11.1	13.0	12.8	12.8
WORLD TOTAL	157.0	164.7	168.9	172.5	177.6	177.3
UTILIZATION 7)						
WEST EUROPE	48.3	49.5	49.1	50.3	50.8	50.4
USSR	42.8	44.0	53.8	44.5	50.2	50.2
EAST EUROPE	17.0	17.8	16.8	18.1	18.8	19.5
OTHERS	40.9	41.7	44.7	41.3	44.6	44.1
TOTAL NON-U.S.	149.1	153.0	164.4	154.3	164.4	164.2
U.S.	8.1	8.9	9.8	10.3	10.2	10.2
WORLD TOTAL	157.2	162.0	174.3	164.6	174.6	174.4
END STOCKS 8)						
TOTAL FOREIGN	13.7	15.0	10.2	16.8	17.5	17.5
U.S.	3.2	4.7	4.1	5.4	7.5	7.6
WORLD TOTAL	17.0	19.7	14.3	22.2	25.0	25.1

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WORLD WHEAT AND FLOUR TRADE
JULY/JUNE YEARS 1981/82 - 1985/86
(IN THOUSANDS OF METRIC TONS)

	1981/82	1982/83	1983/84	1984/85	1985/86 JAN13	1985/86 FEB11
EXPORTS						
UNITED STATES	48776	39939	38860	38092	26700	26700
CANADA	17619	21368	21765	19400	17500	17500
ARGENTINA	4305	7501	9661	8034	6600	6100
AUSTRALIA	10983	8131	10586	15265	15700	15700
EC-10	15500	15600	15400	17500	17500	17500
O. W. EUROPE	971	1806	1525	1850	1185	1185
EAST EUROPE	1950	2370	2255	4100	2575	2625
USSR	500	500	500	1000	1000	1000
TURKEY	337	573	600	517	400	400
OTHER COUNTRIES	364	856	818	801	1290	1290
WORLD TOTAL	101304	98644	101970	106559	90450	90000
IMPORTS						
EC-10	4675	3950	3600	2200	2700	2200
O. W. EUROPE	2316	1301	1764	1361	1590	1620
EAST EUROPE	6205	4523	3757	2602	4000	4000
JAPAN	5577	5795	5857	5603	5400	5400
CHINA	13200	13000	9600	7400	6500	6500
USSR	19500	20200	20500	28100	17000	17000
EGYPT	5800	5350	6712	6600	6700	6700
ALGERIA	2294	2568	2840	2800	2500	2500
MOROCCO	2228	1331	2128	2454	2300	2300
NIGERIA	1550	1500	1600	1750	1700	1700
TUNISIA	626	695	1035	830	450	450
LIBYA	529	449	380	400	400	400
SUDAN	363	448	450	600	665	665
MEXICO	900	50	566	488	300	300
BRAZIL	4470	3600	3948	5400	3100	3100
CHILE	950	1080	1031	750	600	600
PERU	961	1006	970	863	1000	950
VENEZUELA	930	826	925	1028	1000	1000
ECUADOR	312	325	358	360	380	380
BOLIVIA	151	202	250	260	270	270
CUBA	1500	1100	1300	1300	1300	1300
COLOMBIA	555	574	650	600	600	600
ISRAEL	450	625	500	700	650	600
JORDAN	310	335	335	384	390	390
LEBANON	345	373	375	375	375	375
SAUDI ARABIA	682	700	336	300	100	100
SYRIA	294	430	935	1400	900	900
YEMEN, AR	450	450	600	575	600	600
IRAN	1377	1405	3700	3200	3300	2800
IRAQ	1600	1800	3000	3000	3000	2700
MALAYSIA	544	541	602	635	650	650
VIETNAM	566	600	600	600	600	600
BANGLADESH	1111	1500	1876	1898	1600	1600
INDONESIA	1529	1485	1587	1150	1500	1500
PAKISTAN	400	580	366	1036	1700	1700
TURKEY	749	50	350	1048	1000	1000
INDIA	2265	3700	2500	150	100	100
SRI LANKA	529	474	648	650	580	580
KOREA, REP.	1468	1880	2351	3135	2700	2700
PHILIPPINES	960	925	693	795	800	700
TAIWAN	673	737	655	790	750	750
KOREA, DPR	398	200	500	550	500	500
SINGAPORE	180	200	200	200	200	200
SUBTOTAL	92671	88843	92900	96310	82450	80980
OTHER COUNTRIES	5233	5102	6064	6991	6568	6568
UNACCOUNTED 1)	3400	4699	3006	3258	1432	2452
WORLD TOTAL	101304	98644	101970	106559	90450	90000

1) THIS REPRESENTS EXPORTS NOT ACCOUNTED FOR IN REPORTS FROM IMPORTING COUNTRIES. SINCE THIS IS RECURRING, IT IS TAKEN INTO ACCOUNT IN THE ASSESSMENT OF THE YEAR AHEAD.

SOURCE: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

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WORLD COARSE GRAIN TRADE
OCTOBER/SEPTEMBER YEARS 1981/82 - 1985/86
(IN THOUSANDS OF METRIC TONS)

	1981/82	1982/83	1983/84	1984/85	1985/86 JAN13	1985/86 FEB11
EXPORTS						
UNITED STATES	58441	53990	55798	55495	49060	49060
CANADA	7222	7074	5482	3307	5830	5830
ARGENTINA	10328	11624	10854	10620	11265	11265
AUSTRALIA	3075	979	5555	7085	5900	6000
EC-10	4000	4290	4250	8000	7000	7000
O. W. EUROPE	720	945	1159	2544	2400	2510
EAST EUROPE	2148	1266	3032	3004	2100	2100
THAILAND	3512	2326	3386	3523	4000	3850
SOUTH AFRICA	4701	2300	75	250	1000	1000
CHINA	200	100	475	5600	4300	4700
SUBTOTAL	94347	86894	90066	99428	92855	93315
OTHER COUNTRIES	2270	2959	1937	1795	1500	1470
WORLD TOTAL	96617	89853	92003	101223	94355	94785
IMPORTS						
EC-10	8300	5650	5750	4000	3700	3200
O. W. EUROPE	12696	9962	8120	6837	5100	5100
EAST EUROPE	6148	4852	4218	3442	5050	5800
JAPAN	17866	18693	20721	20727	21500	21500
CHINA	1468	2548	231	150	250	250
USSR	20400	11000	11900	27300	17000	17000
EGYPT	1350	1516	1500	1700	1900	1900
ALGERIA	559	750	1143	1168	590	590
MOROCCO	427	140	235	257	190	190
TUNISIA	377	169	296	170	180	180
SOUTH AFRICA	130	767	2922	865	0	0
CANADA	904	750	318	425	300	300
MEXICO	1633	7232	5856	4215	5050	5050
BRAZIL	118	115	560	472	1750	3000
CHILE	345	340	66	20	25	25
PERU	555	446	467	302	305	240
VENEZUELA	1653	1318	1620	1785	1700	1700
JAMAICA	159	166	190	145	140	140
CUBA	475	465	429	566	500	500
COLOMBIA	302	304	181	305	340	340
ISRAEL	1166	1229	1085	1043	1300	1110
LEBANON	216	225	122	85	125	125
SAUDI ARABIA	4630	3450	5932	6180	6500	6500
SYRIA	275	225	425	215	300	300
IRAN	1030	1649	1275	1280	1500	1500
IRAQ	425	489	605	825	1000	550
MALAYSIA	794	945	1139	1080	1250	1250
INDONESIA	2	198	66	75	70	70
KOREA, REP.	3149	4146	4049	3613	3865	4065
PHILIPPINES	301	556	217	363	250	0
TAIWAN	3871	4150	3989	4164	4240	4240
SINGAPORE	460	490	474	650	450	450
SUBTOTAL	92184	84935	86101	94424	86420	87165
OTHER COUNTRIES	3738	4413	5550	6343	4757	4782
UNACCOUNTED 1)	695	505	352	456	3178	2838
WORLD TOTAL	96617	89853	92003	101223	94355	94785

1) THIS REPRESENTS EXPORTS NOT ACCOUNTED FOR IN REPORTS FROM IMPORTING COUNTRIES. SINCE THIS IS RECURRING, IT IS TAKEN INTO ACCOUNT IN THE ASSESSMENT OF THE YEAR AHEAD.

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WORLD RICE TRADE
CAL YEAR 1982 TO 1986
(IN THOUSANDS OF METRIC TONS)

	CAL YR 1982	CAL YR 1983	CAL YR 1984	CAL YR 1985	CAL 1986 JAN13	CAL 1986 FEB11
EXPORTS						
UNITED STATES	2487	2330	2129	1850	1800	1800
ARGENTINA	92	68	115	165	145	145
AUSTRALIA	530	281	370	400	500	500
BURMA	701	750	727	450	500	500
CHINA	470	580	1168	1000	900	900
TAIWAN	307	533	210	70	100	100
EC-10	826	807	742	745	745	745
EGYPT	22	21	50	20	50	50
GUYANA	35	45	47	35	35	35
INDIA	633	200	200	220	200	200
INDONESIA	0	0	0	415	200	300
JAPAN	318	321	102	0	0	0
KOREA, DPR	250	250	250	250	250	250
NEPAL	50	0	20	50	25	25
PAKISTAN	794	1299	1050	961	900	900
THAILAND	3620	3700	4528	3993	4300	4300
URUGUAY	227	189	155	240	260	260
VIETNAM	15	140	150	50	50	50
SUBTOTAL	11377	11514	12013	10914	10960	11060
OTHER COUNTRIES	446	410	554	440	425	425
WORLD TOTAL	11823	11924	12567	11354	11385	11485
IMPORTS						
BANGLADESH	296	82	588	300	200	200
BRAZIL	124	326	0	400	400	600
CANADA	108	115	115	115	115	115
CHINA	250	75	100	100	100	100
CUBA	201	207	200	200	200	200
EAST EUROPE	303	291	344	325	335	335
EC-10	1169	979	1105	1055	1040	1040
INDIA	10	315	560	10	10	10
IRAQ	369	474	490	470	550	550
IRAN	587	680	730	700	750	750
IVORY COAST	357	434	368	250	250	250
KOREA, REP.	228	216	7	0	0	0
KUWAIT	64	55	80	90	90	90
MALAGASY	357	185	99	120	150	150
MALAYSIA	403	357	437	450	500	500
MEXICO	16	0	168	150	50	50
NIGERIA	666	711	450	500	500	500
PHILIPPINES	0	0	213	500	300	300
PERU	58	101	48	5	0	150
PORTUGAL	110	30	105	85	80	80
SAUDI ARABIA	471	491	530	500	[illegible]	500
SENEGAL	370	362	375	350	350	350
SOUTH AFRICA	146	158	186	170	190	190
SRI LANKA	217	157	20	205	150	150
SYRIA	102	120	130	130	130	130
U.A. EMIRATES	102	100	120	150	140	140
USSR	859	323	150	150	150	150
VIETNAM	150	30	300	400	400	400
SUBTOTAL	8093	7374	8018	7860	7680	7980
OTHER COUNTRIES	3211	3998	3880	3062	[illegible]	3210
UNACCOUNTED 1)	519	552	669	432	[illegible]	295
WORLD TOTAL	11823	11924	12567	11354	11385	11485

1) THIS REPRESENTS EXPORTS NOT ACCOUNTED FOR IN REPORTS FROM IMPORTING COUNTRIES. SINCE THIS IS RECURRING IT IS TAKEN INTO ACCOUNT IN THE ASSESSMENT OF THE YEAR AHEAD.

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EUROPEAN COMMUNITY-10: GRAIN S & D
WHEAT AND COARSE GRAINS
MARKET YEARS 1977/78 - 1985/86
MILLIONS OF HECTARES OR METRIC TONS

	AREA HARVESTED	YIELD	PRODUCTION	- - IMPORTS - - MKT YR	- - IMPORTS - - TRADE YR 1/	- - EXPORTS - - MKT YR	- - EXPORTS - - TRADE YR 1/	DOMESTIC FEED USE	UTILIZATION TOTAL	ENDING STOCKS
WHEAT AND COARSE GRAINS										
1977/78	27.3	3.90	106.7	37.5	23.3	26.0	10.5	73.1	118.9	11.9
1978/79	28.3	4.25	120.3	34.9	13.1	28.5	14.2	72.6	122.4	16.3
1979/80	28.3	4.17	118.0	33.5	15.5	30.6	15.4	72.4	122.4	14.5
1980/81	28.3	4.40	124.9	31.1	15.6	34.9	19.9	70.4	119.9	15.5
1981/82	28.1	4.34	122.2	31.0	13.1	36.5	19.5	69.1	119.4	13.8
1982/83	28.1	4.69	131.5	25.3	9.9	36.3	19.9	69.0	116.8	18.6
1983/84	27.5	4.48	123.1	25.[illegible]	9.1	37.3	19.6	70.1	117.5	12.7
1984/85 2/	27.7	5.44	151.5	27.4	5.2	47.8	25.5	72.3	120.1	23.8
1985/86 3/	27.2	5.10	139.7	30.7	5.4	49.8	24.5	74.2	122.7	20.7
WHEAT										
1977/78	11.0	3.66	40.2	12.5	5.5	12.4	5.0	10.7	41.3	6.2
1978/79	12.0	4.20	50.3	10.6	4.6	15.3	8.8	11.9	42.7	9.1
1979/80	12.0	4.08	48.8	10.9	5.3	17.5	10.4	12.3	43.3	8.0
1980/81	12.6	4.38	55.1	10.3	4.5	20.7	14.7	12.8	43.9	8.8
1981/82	12.6	4.30	54.4	11.2	4.7	22.1	15.5	13.7	44.5	7.8
1982/83	13.0	4.60	59.8	9.5	3.9	21.2	15.6	15.3	44.7	11.2
1983/84	13.1	4.50	59.2	10.0	3.6	22.7	15.4	19.9	49.6	8.0
1984/85 2/	13.6	5.61	76.6	12.2	2.2	28.4	17.5	21.9	52.5	15.9
1985/86 3/	13.0	5.08	66.1	14.4	2.2	29.8	17.5	23.1	54.1	12.5
COARSE GRAINS 4/										
1977/78	15.4	4.05	66.5	25.0	14.8	13.3	5.5	59.4	77.6	5.7
1978/79	15.3	4.29	70.1	24.3	13.5	13.2	5.5	60.6	79.8	7.1
1979/80	15.3	4.24	69.1	22.6	13.3	13.3	5.0	60.1	79.1	6.5
1980/81	15.8	4.42	69.7	20.8	11.1	14.3	5.2	57.5	76.0	6.7
1981/82	15.5	4.39	67.8	19.8	9.3	14.4	4.0	55.4	73.9	6.1
1982/83	15.1	4.74	71.6	16.8	5.0	15.0	4.3	53.7	72.1	7.4
1983/84	14.4	4.45	63.9	15.9	5.5	14.7	4.2	50.2	67.9	4.7
1984/85 2/	14.1	5.32	75.0	15.3	4.0	19.4	8.0	50.4	67.6	7.9
1985/86 3/	14.2	5.12	72.6	16.3	3.2	20.0	7.0	51.1	68.7	8.1

1/ EXCLUDES INTRA-EC TRADE. WHEAT AND COARSE GRAINS ARE ON A JULY/JUNE BASIS THROUGH 1978/79. FROM 1979/80 ON, COARSE GRAINS ARE ON AN OCTOBER/SEPTEMBER BASIS.
2/ PRELIMINARY.
3/ FORECAST.
4/ RYE, BARLEY, OATS, CORN, SORGHUM, AND MIXED GRAINS.

SOURCES: PREPARED OR ESTIMATED ON BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

COMMODITY PROGRAMS, FAS, USDA GRAIN AND FEED DIVISION

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EASTERN EUROPE: GRAIN S & D
WHEAT AND COARSE GRAINS
TRADE YEARS* 1978/79 - 1985/86
MILLION METRIC TONS/HECTARES

	AREA HARVESTED	YIELD	PRODUCTION	IMPORTS	EXPORTS	NET IMPORTS	UTILIZATION TOTAL 1/	STOCKS CHANGE 2/
WHEAT AND COARSE GRAINS								
1978/79	29.2	3.30	96.4	15.0	3.4	11.6	109.6	-0.4
1979/80	29.0	3.14	91.1	17.6	2.9	14.7	104.4	-0.0
1980/81	28.9	3.35	96.9	16.0	4.5	11.5	111.0	-0.4
1981/82	28.8	3.31	95.1	12.4	4.1	8.3	104.2	0.2
1982/83	28.8	3.71	106.7	9.4	5.6	3.7	109.4	1.1
1983/84	28.9	3.55	102.5	8.0	5.3	2.7	105.6	-0.7
1984/85 3/	28.9	3.98	115.2	6.0	7.1	-1.1	112.0	2.8
1985/86 4/	28.8	3.64	104.6	9.8	4.7	5.1	110.2	-1.3
WHEAT								
1978/79	10.2	3.51	35.9	4.4	2.2	2.2	39.1	-0.5
1979/80	9.3	2.98	27.6	6.1	1.1	5.0	32.1	0.0
1980/81	9.7	3.56	34.6	5.8	2.5	3.4	38.5	0.1
1981/82	9.0	3.38	30.6	5.2	1.9	4.3	35.1	-0.1
1982/83	9.4	3.69	34.7	4.5	2.4	2.2	36.9	-0.1
1983/84	10.0	3.55	35.4	3.8	2.3	1.5	37.1	-0.3
1984/85 3/	10.2	4.15	42.2	2.6	4.1	-1.5	40.2	0.7
1985/86 4/	9.3	3.84	37.4	4.0	2.6	1.4	38.7	-0.2
COARSE GRAINS 5/								
1978/79	19.9	3.19	60.5	10.6	1.2	9.4	70.6	0.1
1979/80	19.8	3.21	63.4	11.5	1.8	9.7	72.3	-0.1
1980/81	19.2	3.24	62.3	10.2	2.1	9.1	72.3	-0.5
1981/82	19.7	3.27	64.5	4.1	2.1	4.0	69.1	0.3
1982/83	19.4	3.72	72.0	4.9	3.3	1.6	71.6	1.2
1983/84	18.9	3.55	67.1	4.2	3.0	1.2	68.5	-0.5
1984/85 3/	19.7	3.99	73.0	3.4	3.0	0.4	71.8	2.1
1985/86 4/	19.0	3.53	67.1	5.8	2.1	3.7	71.5	-1.2

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*: WHEAT AND COARSE GRAINS ARE ON A JULY/JUNE TRADE YEAR THROUGH 1978/79. FROM 1979/80 ON, COARSE GRAINS ARE ON AN OCTOBER/SEPTEMBER TRADE YEAR.
1/ REPRESENTS APPARENT UTILIZATION, I.E. INCLUDES ANNUAL STOCK LEVEL ADJUSTMENTS FOR THOSE COUNTRIES FOR WHICH NO STOCKS DATA ARE AVAILABLE.
2/ INCLUDES YEAR-TO-YEAR FLUCTUATIONS ONLY FOR THOSE COUNTRIES OR COMMODITIES FOR WHICH STOCK DATA ARE AVAILABLE.
3/ PRELIMINARY.
4/ PROJECTION.
5/ RYE, BARLEY, OATS, CORN, SORGHUM, AND MIXED GRAINS.

SOURCES: PREPARED OR ESTIMATED ON BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

COMMODITY PROGRAMS, FAS, USDA

GRAIN AND FEED DIVISION

FOREIGN AGRIC SERV

USSR AND CHINA: GRAIN S & D
WHEAT AND COARSE GRAINS
JULY/JUNE YEARS 1978/79 - 1985/86
MILLION METRIC TONS/HECTARES

	AREA HARVESTED	YIELD	PRODUCTION	JUL/JUN IMPORTS	JUL/JUN EXPORTS	NET IMPORTS	UTILIZATION TOTAL 1/	STOCKS CHANGE 2/
USSR								
WHEAT AND COARSE GRAINS								
1978/79	120.9	1.87	226.2	15.1	2.5	12.5	219.7	19.0
1979/80	118.9	1.44	171.3	30.5	0.5	30.0	214.4	-13.0
1980/81	119.3	1.50	178.7	34.0	0.5	33.5	214.2	-2.0
1981/82	117.3	1.30	152.0	45.0	0.5	44.5	200.5	-4.0
1982/83	115.5	1.49	172.0	31.5	0.5	31.0	204.0	-1.0
1983/84	112.0	1.59	178.0	32.0	0.3	31.5	206.5	3.0
1984/85 3/	110.3	1.44	159.0	55.0	1.0	54.0	207.0	6.0
1985/86 4/	108.0	1.64	177.0	34.0	1.0	33.0	204.0	6.0
WHEAT								
1978/79	62.9	1.92	120.8	3.1	1.5	3.6	106.5	18.0
1979/80	57.7	1.56	90.2	12.1	0.5	11.6	114.8	-13.0
1980/81	61.5	1.63	98.2	16.0	0.5	15.5	114.7	-1.0
1981/82	59.2	1.35	80.0	19.5	0.5	19.0	102.0	-3.0
1982/83	57.3	1.50	86.0	20.2	0.5	19.7	105.7	0.0
1983/84	50.8	1.56	79.0	20.5	0.5	20.0	97.0	2.0
1984/85 3/	51.1	1.43	73.0	28.1	1.0	27.1	96.1	4.0
1985/86 4/	50.2	1.65	83.0	17.0	1.0	16.0	95.0	4.0
COARSE GRAINS 5/								
1978/79	58.0	1.82	105.3	9.9	1.0	8.9	113.2	1.0
1979/80	61.2	1.33	81.1	18.4	0.0	18.4	99.5	0.0
1980/81	57.9	1.39	80.5	18.0	0.0	18.0	99.5	-1.0
1981/82	58.0	1.24	72.0	25.5	0.0	25.5	98.5	-1.0
1982/83	58.0	1.48	86.0	11.3	0.0	11.3	98.3	-1.0
1983/84	61.2	1.62	99.0	11.5	0.0	11.5	109.5	1.0
1984/85 3/	59.2	1.45	86.0	26.9	0.0	26.9	110.9	2.0
1985/86 4/	57.8	1.63	94.0	17.0	0.0	17.0	109.0	2.0
CHINA								
WHEAT AND COARSE GRAINS								
1978/79	62.7	2.12	132.9	11.1	0.1	11.0	143.9	0.0
1979/80	63.1	2.31	145.8	10.9	0.1	10.8	156.5	0.0
1980/81	61.7	2.26	139.4	14.6	0.2	14.4	154.0	0.0
1981/82	59.4	2.36	140.4	14.5	0.2	14.3	154.8	0.0
1982/83	57.2	2.64	150.8	15.7	0.1	15.6	166.4	0.0
1983/84	58.6	2.97	174.0	9.8	0.5	9.4	183.4	0.0
1984/85 3/	58.3	3.14	183.3	7.5	5.6	1.9	185.2	0.0
1985/86 4/	56.7	3.00	169.9	6.8	4.7	2.1	171.9	0.0
WHEAT								
1978/79	29.2	1.84	53.8	8.0	0.0	8.0	61.9	0.0
1979/80	29.4	2.14	62.7	8.9	0.0	8.9	71.6	0.0
1980/81	29.2	1.89	55.2	13.8	0.0	13.8	69.0	0.0
1981/82	28.3	2.11	59.6	13.2	0.0	13.2	72.8	0.0
1982/83	27.9	2.45	68.4	13.0	0.0	13.0	81.4	0.0
1983/84	29.0	2.80	81.4	9.6	0.0	9.6	91.0	0.0
1984/85 3/	29.6	2.97	87.8	7.4	0.0	7.4	95.2	0.0
1985/86 4/	29.3	2.93	86.0	6.5	0.0	6.5	92.5	0.0
COARSE GRAINS 5/								
1978/79	33.5	2.36	79.0	3.1	0.1	3.0	82.0	0.0
1979/80	33.7	2.46	83.1	2.0	0.1	1.9	85.0	0.0
1980/81	32.5	2.59	84.2	0.9	0.2	0.7	85.0	0.0
1981/82	31.1	2.60	80.8	1.3	0.2	1.1	81.9	0.0
1982/83	29.3	2.81	82.4	2.7	0.1	2.6	85.0	0.0
1983/84	29.6	3.13	92.6	0.2	0.5	-0.2	92.4	0.0
1984/85 3/	28.7	3.32	95.4	0.1	5.6	-5.4	90.0	0.0
1985/86 4/	27.3	3.07	83.9	0.3	4.7	-4.4	79.4	0.0

1/ FEED USE DATA ARE UNAVAILABLE FOR CHINA.
2/ FOR CHINA, UTILIZATION ESTIMATES REPRESENT "APPARENT" UTILIZATION, I.E. THEY INCLUDE ANNUAL STOCK LEVEL ADJUSTMENTS THOUGH NO STOCKS DATA ARE AVAILABLE.
3/ PRELIMINARY.
4/ PROJECTION.
5/ COARSE GRAINS INCLUDE BARLEY, RYE, OATS, CORN, SORGHUM, AND MILLET. EXCLUDED ARE MISCELLANEOUS GRAINS, PULSES AND RICE.

COMMODITY PROGRAMS, FAS, USDA

GRAIN AND FEED DIVISION

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WHEAT: SUPPLY AND DISAPPEARANCE
U.S. AND MAJOR COMPETITORS
1973/74 - 1985/86
MILLION METRIC TONS/HECTARES

	AREA HARVESTED	YIELD	PRODUCTION	DOMESTIC USE	EXPORTS 1/ JUL/JUN	EXPORTS 1/ MKT YEAR	MKT YEAR 2/ END STOCKS
CANADA (MARKETING YEAR AUG/JUL)							
1973/74	9.6	1.69	16.2	4.6	11.7	11.4	10.1
1974/75	8.9	1.49	13.3	4.6	11.2	10.7	8.0
1975/76	9.5	1.80	17.1	4.6	12.1	12.3	8.2
1976/77	11.3	2.10	23.6	5.0	12.9	13.4	13.3
1977/78	10.1	1.96	19.9	5.1	15.9	16.0	12.1
1978/79	10.6	2.00	21.1	5.3	13.5	13.1	14.9
1979/80	10.5	1.64	17.2	5.5	15.0	15.9	10.7
1980/81	11.1	1.73	19.2	5.0	17.0	16.3	8.6
1981/82	12.4	2.00	24.9	5.2	17.6	18.4	9.8
1982/83	12.6	2.13	26.7	5.1	21.4	21.4	10.0
1983/84	13.7	1.94	26.5	5.6	21.8	21.8	9.2
1984/85 3/	13.2	1.61	21.2	5.4	19.4	17.5	7.3
1985/86 4/	13.7	1.75	23.9	5.9	17.5	18.0	7.5
AUSTRALIA (MARKETING YEAR OCT/SEP)							
1973/74	8.9	1.34	12.0	3.5	5.4	7.0	2.0
1974/75	8.3	1.37	11.4	3.1	8.3	8.6	1.7
1975/76	8.6	1.40	12.0	2.3	7.9	8.7	2.7
1976/77	9.0	1.32	11.8	2.8	8.5	9.5	2.1
1977/78	10.0	0.94	9.4	2.6	11.1	8.1	0.8
1978/79	10.2	1.77	18.1	2.5	6.7	11.7	4.6
1979/80	11.2	1.45	16.2	3.4	15.0	13.2	4.3
1980/81	11.3	0.96	10.9	3.5	10.6	9.6	2.0
1981/82	11.9	1.38	16.4	2.6	11.0	11.0	4.8
1982/83	11.5	0.77	8.9	4.1	8.1	7.3	2.3
1983/84	12.9	1.70	22.0	3.4	10.6	13.3	7.6
1984/85 3/	12.0	1.52	18.3	3.3	15.3	14.0	9.6
1985/86 4/	12.0	1.38	16.5	3.0	15.7	15.5	6.6
ARGENTINA (MARKETING YEAR DEC/NOV)							
1973/74	4.0	1.66	6.6	4.2	1.1	1.6	1.0
1974/75	4.2	1.41	6.0	4.5	2.2	1.8	0.7
1975/76	5.3	1.63	8.6	5.4	3.2	3.2	0.7
1976/77	6.4	1.71	11.0	4.2	5.6	5.9	1.6
1977/78	3.9	1.46	5.7	4.3	2.6	1.8	1.2
1978/79	4.7	1.73	8.1	4.1	3.3	4.1	1.1
1979/80	5.8	1.69	8.1	4.0	4.8	4.8	0.4
1980/81	5.0	1.55	7.8	3.9	3.9	3.8	0.4
1981/82	5.9	1.40	8.3	4.3	4.3	3.6	0.8
1982/83	7.3	2.05	15.0	4.8	7.5	9.9	1.1
1983/84	6.9	1.85	12.8	4.7	9.7	7.8	1.3
1984/85 3/	5.9	2.22	13.2	4.5	8.0	9.4	0.5
1985/86 4/	5.3	1.61	8.5	4.4	6.1	4.2	0.4
TOTAL COMPETITORS							
1973/74	22.5	1.34	34.7	12.4	18.3	20.0	13.1
1974/75	21.3	1.43	30.6	12.2	21.6	21.1	10.4
1975/76	23.3	1.61	37.6	12.3	23.2	24.1	11.6
1976/77	26.6	1.74	46.4	12.1	27.0	28.8	17.1
1977/78	24.0	1.46	34.9	12.0	29.5	25.9	14.1
1978/79	25.5	1.85	47.3	11.9	23.5	28.8	20.7
1979/80	26.4	1.57	41.5	12.9	34.7	33.8	15.4
1980/81	27.4	1.38	37.8	12.5	31.5	29.7	11.0
1981/82	30.2	1.64	49.5	12.1	32.9	33.1	15.3
1982/83	31.4	1.61	50.6	14.0	37.0	38.5	13.4
1983/84	33.5	1.83	61.3	13.7	42.0	43.0	18.0
1984/85 3/	31.1	1.69	52.7	13.2	42.7	40.9	16.6
1985/86 4/	31.0	1.58	48.9	13.3	39.3	37.7	14.5
U.S. (MARKETING YEAR JUN/MAY)							
1973/74	21.9	2.12	46.6	20.5	31.3	33.1	9.3
1974/75	26.5	1.83	48.5	19.3	28.3	27.7	11.8
1975/76	28.1	2.06	57.9	19.7	31.7	31.9	18.1
1976/77	28.7	2.04	58.5	20.5	26.1	25.9	30.3
1977/78	27.0	2.06	55.7	23.4	31.5	30.6	32.1
1978/79	22.9	2.11	48.3	22.8	32.3	32.5	25.1
1979/80	25.3	2.30	58.1	21.3	37.2	37.4	24.5
1980/81	28.8	2.23	64.8	21.3	41.9	41.2	26.9
1981/82	32.6	2.32	75.8	23.1	48.8	48.2	31.5
1982/83	31.5	2.39	75.3	24.7	39.9	41.1	41.2
1983/84	24.8	2.65	65.9	30.2	38.9	38.9	38.1
1984/85 3/	27.1	2.61	70.6	31.4	38.1	38.8	38.8
1985/86 4/	26.2	2.52	66.0	29.3	26.7	25.9	50.0
TOTAL U.S. AND COMPETITORS							
1973/74	44.4	1.83	81.3	32.9	49.6	53.1	22.3
1974/75	47.9	1.65	79.1	30.5	49.9	48.8	22.2
1975/76	51.4	1.86	95.5	32.1	54.9	56.0	29.8
1976/77	55.3	1.90	104.9	32.7	53.1	54.7	47.3
1977/78	51.0	1.78	90.6	35.4	61.1	56.5	46.1
1978/79	48.4	1.98	95.7	34.7	55.8	61.3	45.8
1979/80	51.7	1.93	99.6	34.2	71.9	71.3	49.0
1980/81	56.2	1.83	102.6	33.8	73.5	70.9	37.9
1981/82	62.9	1.99	125.3	35.1	81.7	81.3	46.9
1982/83	62.9	2.00	125.9	38.7	76.9	79.6	54.6
1983/84	58.4	2.18	127.1	43.9	80.9	81.8	56.1
1984/85 3/	58.2	2.12	123.3	44.6	80.8	79.7	55.4
1985/86 4/	57.2	2.01	114.9	42.6	66.0	63.6	64.5

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SELECTED COARSE GRAINS
MAJOR FOREIGN EXPORTERS
PRODUCTION YEARS 1978 - 1985
THOUSANDS OF METRIC TONS/HECTARES

	AREA HARVESTED	YIELD	PRODUCTION	DOMESTIC UTILIZATION	- - EXPORTS - - OCT/SEP	MKT YR	ENDING STOCKS
ARGENTINA	GRAIN SORGHUM (MAR/FEB)						
(78) 1979/80	2117	3.07	6500	2856	1611	3755	141
(79) 1980/81	1279	2.31	2960	1585	4860	1494	22
(80) 1981/82	2100	3.38	7100	2050	5216	4940	132
(81) 1982/83	2510	3.19	8000	2090	4931	5544	498
(82) 1983/84	2520	3.02	7600	2700	4788	5197	201
(83) 1984/85	2370	3.04	7200	3050	3365	4134	217
(84) 1985/86 1/	1987	2.97	5900	2700	2200	3300	117
(85) 1986/87 2/	1350	3.33	4500	2500		2000	117
AUSTRALIA	GRAIN SORGHUM (MAR/FEB)						
(78) 1979/80	469	2.40	1125	500	650	669	134
(79) 1980/81	519	1.78	922	367	310	506	183
(80) 1981/82	658	1.83	1204	466	1238	856	65
(81) 1982/83	649	2.03	1317	366	281	961	35
(82) 1983/84	707	1.36	958	701	1427	282	30
(83) 1984/85	730	2.58	1885	390	1240	1425	100
(84) 1985/86 1/	708	1.94	1370	350	1100	1100	20
(85) 1986/87 2/	875	2.06	1900	450		1200	170
ARGENTINA	CORN (MAR/FEB)						
(78) 1979/80	2899	3.10	9000	5296	3460	5965	173
(79) 1980/81	2490	2.57	6400	3048	9016	3417	108
(80) 1981/82	3394	3.80	12900	3700	4922	9098	210
(81) 1982/83	3170	3.03	9600	3500	6683	5765	545
(82) 1983/84	2970	3.03	9000	3200	5885	6056	289
(83) 1984/85	3025	3.04	9200	3725	7060	5448	316
(84) 1985/86 1/	3350	3.43	11500	3800	8900	7200	816
(85) 1986/87 2/	3400	3.68	12500	3800		8800	716
SOUTH AFRICA	CORN (MAY/APR)						
(78) 1979/80	4305	1.92	8271	6702	3303	2325	1359
(79) 1980/81	4322	2.50	10794	6757	3930	3644	1952
(80) 1981/82	4339	3.38	14645	7097	4700	4955	4545
(81) 1982/83	4278	1.95	8355	7663	2300	4034	1333
(82) 1983/84	4065	1.00	4083	7525	75	238	42
(83) 1984/85	3953	1.11	4405	6182	100	9	264
(84) 1985/86 1/	3887	1.94	7550	6553	900	350	911
(85) 1986/87 2/	4000	2.25	9000	6711		2000	1200
THAILAND	CORN (JUL/JUN)						
(78) 1978/79	1386	2.01	2791	691	1927	2078	53
(79) 1979/80	1424	2.32	3300	1050	2067	2150	133
(80) 1980/81	1450	2.21	3200	1108	2113	2142	103
(81) 1981/82	1750	2.49	4350	1050	3260	3260	143
(82) 1982/83	1850	1.86	3450	1160	2136	2136	297
(83) 1983/84	1875	2.11	3950	1300	3026	2846	101
(84) 1984/85 1/	1955	2.23	4350	1290	3180	3057	104
(85) 1985/86 2/	2150	2.40	5150	1450	3500	3400	404
AUSTRALIA	BARLEY (NOV/OCT)						
(78) 1978/79	2785	1.44	4006	1360	2007	2112	533
(79) 1979/80	2482	1.49	3703	1357	2900	2824	55
(80) 1980/81	2451	1.09	2682	831	1540	1781	125
(81) 1981/82	2685	1.28	3450	1266	1702	2259	50
(82) 1982/83	2452	0.79	1939	1015	600	884	90
(83) 1983/84	3109	1.57	4890	810	3721	4117	53
(84) 1984/85 1/	3307	1.59	5561	700	5300	4900	14
(85) 1985/86 2/	3480	1.44	5000	450	4500	4500	64
CANADA	BARLEY (AUG/JUL)						
(78) 1978/79	4259	2.44	10387	7146	3898	3554	4893
(79) 1979/80	3724	2.27	8460	7537	2963	3832	2006
(80) 1980/81	4634	2.43	11259	6835	4012	3236	3203
(81) 1981/82	5476	2.51	13724	7046	5343	5722	4161
(82) 1982/83	5149	2.71	13966	7275	6071	5648	5204
(83) 1983/84	4353	2.35	10209	7906	4240	5536	1971
(84) 1984/85 1/	4566	2.25	10296	7651	2454	2604	2012
(85) 1985/86 2/	4752	2.58	12250	7500	4500	4300	2462

NOTE: YEARS IN PARENTHESES DENOTE PRODUCTION YEARS USED FOR AGGREGATING WORLD CROPS. SPLIT YEARS (E.G. 1982/83) ARE MARKETING YEARS.

1/ PRELIMINARY.
2/ PROJECTION.

SOURCES: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

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U.S. WHEAT AND COARSE GRAINS
MILLION METRIC TONS/HECTARES
MARKETING YEARS 1960/61 - 1995/96

	BEGINNING STOCKS	AREA HARVESTED	YIELD	PRODUCTION	IMPORTS	EXPORTS	DOMESTIC FOR FEED	DOMESTIC TOTAL USE
TOTAL WHEAT AND COARSE GRAINS								
1960/61	105.6	73.3	2.4	178.8	0.6	29.0	110.1	137.7
1961/62	119.3	44.1	2.5	161.0	0.5	34.7	112.8	140.8
1962/63	104.3	59.7	2.7	159.3	0.3	32.9	109.6	137.9
1963/64	93.2	61.6	2.8	171.5	0.4	39.7	106.9	135.3
1964/65	90.1	60.2	2.6	157.5	0.4	39.3	104.4	133.6
1965/66	76.5	59.6	3.0	179.1	0.3	48.9	120.0	148.9
1966/67	58.2	60.2	3.0	180.7	0.3	41.1	118.2	148.6
1967/68	49.5	62.0	3.1	203.9	0.3	41.5	118.8	149.5
1968/69	62.7	62.0	3.2	197.6	0.3	31.1	126.9	157.8
1969/70	71.8	58.3	3.4	201.0	0.4	35.4	134.0	165.0
1970/71	72.8	58.4	3.1	182.9	0.4	38.5	132.1	162.8
1971/72	54.6	62.9	3.7	233.6	0.4	40.5	143.1	174.6
1972/73	73.4	57.5	3.9	224.1	0.5	69.1	147.8	180.9
1973/74	69.0	63.5	3.7	233.3	0.3	73.8	143.0	176.7
1974/75	31.1	67.1	3.0	199.4	0.6	63.6	106.5	140.1
1975/76	27.3	70.8	3.4	243.5	0.5	82.0	116.7	153.7
1976/77	35.5	72.0	3.5	252.8	0.4	76.5	115.3	151.9
1977/78	60.3	71.2	3.7	261.4	0.4	86.9	124.5	161.7
1978/79	73.5	66.0	4.1	270.5	0.3	92.7	140.5	180.0
1979/80	71.6	67.1	4.4	296.5	0.4	108.8	140.9	182.4
1980/81	77.2	70.1	3.9	263.1	0.3	110.7	124.6	169.4
1981/82	61.6	76.1	4.2	322.4	0.4	106.8	132.3	177.8
1982/83	99.8	74.8	4.4	326.0	0.6	95.1	144.9	192.5
1983/84	138.7	57.7	3.5	203.0	0.8	94.6	128.0	179.1
1984/85	69.8	70.6	4.4	308.3	1.0	94.7	142.4	195.2
1985/86	89.2	71.5	4.8	340.3	0.9	74.7	141.4	195.8
1986/87	159.9							
WHEAT								
1970/71	26.8	17.7	2.1	36.8	0.0	20.2	5.3	21.0
1971/72	22.4	19.3	2.3	44.1	0.0	16.3	7.1	23.4
1972/73	26.8	19.1	2.2	42.1	0.0	30.4	5.5	22.3
1973/74	16.2	21.9	2.1	46.6	0.1	33.1	3.5	20.5
1974/75	9.3	26.5	1.8	48.5	0.1	27.7	1.1	19.3
1975/76	11.9	26.1	2.1	57.9	0.1	31.9	1.0	19.7
1976/77	18.1	28.7	2.0	58.5	0.1	25.9	2.0	20.5
1977/78	30.3	27.0	2.1	55.7	0.1	30.6	5.3	23.4
1978/79	32.1	22.9	2.1	48.3	0.0	32.5	4.3	22.8
1979/80	25.1	25.3	2.3	58.1	0.1	37.4	2.3	21.3
1980/81	24.5	30.8	2.3	66.8	0.1	41.2	1.6	21.3
1981/82	26.9	32.6	2.3	75.8	0.1	49.2	3.6	23.1
1982/83	31.5	31.5	2.4	75.3	0.2	41.1	5.3	24.7
1983/84	41.2	24.8	2.7	65.9	0.1	38.9	10.2	30.2
1984/85	33.1	27.1	2.6	70.6	0.2	33.8	11.2	31.4
1985/86	38.3	26.2	2.5	64.0	0.3	25.9	8.8	29.3
COARSE GRAINS								
1970/71	46.1	40.7	3.6	146.1	0.4	18.6	126.9	141.8
1971/72	32.2	43.6	4.3	189.5	0.3	24.2	136.0	151.3
1972/73	46.6	38.4	4.7	182.0	0.4	38.7	142.3	158.6
1973/74	31.7	41.6	4.5	186.8	0.2	40.7	139.5	156.2
1974/75	21.8	40.7	3.7	150.9	0.5	35.9	105.4	121.8
1975/76	15.5	42.6	4.4	185.4	0.4	50.0	115.6	134.0
1976/77	17.3	43.3	4.5	194.4	0.3	50.6	113.3	131.4
1977/78	30.0	44.2	4.7	205.7	0.3	56.3	119.2	138.3
1978/79	41.5	43.2	5.1	222.1	0.3	60.2	136.2	157.2
1979/80	46.4	41.8	5.7	238.4	0.3	71.4	138.5	161.1
1980/81	52.7	41.3	4.8	195.3	0.3	69.5	123.0	147.1
1981/82	34.7	43.4	5.7	246.6	0.3	58.6	128.7	154.8
1982/83	68.2	43.2	5.8	250.7	0.4	54.0	139.6	167.9
1983/84	97.5	32.9	4.2	137.1	0.7	55.7	117.8	147.8
1984/85	31.8	43.6	5.5	237.7	0.8	56.0	131.2	163.8
1985/86	50.5	45.4	6.0	274.3	0.6	43.8	132.5	166.6
1986/87	109.9							

NOTES: COARSE GRAINS INCLUDE CORN, SORGHUM, BARLEY, OATS AND RYE.

SOURCE: OFFICIAL USDA STATISTICS OR ESTIMATES.

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U.S. WHEAT, CORN, SORGHUM, BARLEY, OATS, AND RYE SUPPLY/DISTRIBUTION
MILLION BUSHELS/MILLION ACRES

	Beginning Stocks	Harvested Area	Yield	Production	Imports	Exports	Feed Usage	Total Domestic Use
Wheat								
1975/76	433	69.5	30.6	2,127	2	1,173	37	725
1976/77	666	70.9	30.3	2,149	3	950	75	755
1977/78	1,113	66.7	30.7	2,046	2	1,124	192	859
1978/79	1,178	56.5	31.4	1,776	2	1,194	158	837
1979/80	924	62.5	34.2	2,134	2	1,375	80	783
1980/81	902	71.1	33.5	2,381	3	1,514	60	783
1981/82	989	80.6	34.5	2,785	3	1,771	135	847
1982/83	1,159	77.9	35.5	2,765	3	1,509	195	908
1983/84	1,515	61.4	39.4	2,420	4	1,429	369	1,111
1984/85	1,399	66.9	38.8	2,595	8	1,424	410	1,153
1985/86	1,425	64.7	37.5	2,425	12	950	325	1,075
1986/87	1,857							
Corn								
1975/76	561	67.6	86.4	5,841	2	1,711	3,603	4,095
1976/77	400	71.5	88.0	6,289	3	1,684	3,609	4,122
1977/78	886	70.6	92.1	6,505	3	1,948	3,744	4,334
1978/79	1,111	71.9	101.0	7,268	1	2,133	4,323	4,943
1979/80	1,304	72.4	109.3	7,928	1	2,433	4,508	5,183
1980/81	1,617	73.0	91.0	6,639	1	2,353	4,133	4,868
1981/82	1,034	74.6	108.9	8,119	1	1,967	4,201	5,013
1982/83	2,174	72.7	113.2	8,235	1	1,870	4,522	5,420
1983/84	3,120	51.5	81.1	4,175	2	1,863	3,736	4,709
1984/85	723	71.9	106.7	7,674	3	1,838	4,117	5,182
1985/86	1,381	75.1	118.0	8,865	2	1,625	4,100	5,220
1986/87	3,032							
Sorghum								
1975/76	33	15.4	49.0	754	-	229	502	509
1976/77	51	14.5	49.0	711	-	246	419	425
1977/78	91	13.8	56.6	781	-	213	430	468
1978/79	191	13.4	54.5	731	-	207	544	555
1979/80	160	12.9	62.6	807	-	325	483	496
1980/81	149	12.5	46.3	579	-	299	306	317
1981/82	109	13.7	64.0	876	-	249	429	440
1982/83	296	14.1	59.1	835	-	214	507	517
1983/84	400	10.0	48.7	488	-	246	381	391
1984/85	251	15.3	56.4	866	-	299	527	547
1985/86	271	16.7	66.7	1,113	-	275	575	595
1986/87	514							
Barley								
1975/76	92	8.6	44.1	379	16	24	186	335
1976/77	128	8.4	45.6	383	11	66	172	330
1977/78	126	9.7	44.0	428	9	57	177	333
1978/79	173	9.2	49.2	455	10	26	217	384
1979/80	226	7.5	50.9	383	12	55	204	376
1980/81	192	7.3	49.7	361	10	77	174	349
1981/82	137	9.0	52.4	474	10	100	198	372
1982/83	148	9.0	57.2	516	11	47	241	411
1983/84	217	9.7	52.3	509	7	92	283	452
1984/85	189	11.2	53.4	599	10	77	304	474
1985/86	247	11.5	51.0	589	7	25	300	470
1986/87	349							
Oats								
1975/76	224	13.0	49.0	639	1	14	560	645
1976/77	205	11.8	45.9	540	2	10	490	573
1977/78	164	13.5	55.6	753	2	12	509	594
1978/79	315	11.1	52.3	582	1	13	525	603
1979/80	280	9.7	54.4	527	1	4	492	568
1980/81	236	8.7	53.0	459	1	13	432	506
1981/82	177	9.4	54.2	510	2	7	434	530
1982/83	152	10.3	57.8	593	4	3	441	526
1983/84	220	9.1	52.6	477	30	2	460	544
1984/85	181	8.2	58.0	474	34	1	433	507
1985/86	180	8.2	63.9	519	23	2	475	555
1986/87	167							
Rye								
1975/76	7	0.7	22.9	16	1	1	7	18
1976/77	4	0.7	21.4	15	-	-	5	15
1977/78	4	0.7	24.4	17	-	-	7	17
1978/79	4	0.9	26.0	24	-	-	8	19
1979/80	9	0.9	25.7	22	-	2	7	17
1980/81	12	0.7	24.6	16	-	8	7	16
1981/82	4	0.7	26.6	18	-	2	8	18
1982/83	3	0.7	28.9	20	3	-	10	20
1983/84	6	0.9	30.3	27	2	1	12	22
1984/85	11	1.0	33.0	32	1	1	14	24
1985/86	20	0.7	30.0	21	2	1	13	23
1986/87	18							

Notes: Commodity Years As Follows: June/May-Wheat, Barley, Oats and Rye; October/September-Corn and Sorghum.
"-" Denotes zero.

Source: World Agricultural Supply and Demand Estimates No. 190, February 10, 1986

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U.S. Rice
Supply/Distribution
1960/61 - 1985/86 (August-July)

	Area Harvested 1/	Yield	Rough Production	Beginning Stocks	Milled Production	Imports	Exports	Domestic Utilization
	1000 HA	MT/HA	1000 MT	(----------Thousand Metric Tons Milled Basis----------)				
1960/61	645	3.84	2,477	395	1,756	9	919	911
1961/62	643	3.82	2,459	330	1,763	13	936	997
1962/63	718	4.17	2,996	173	2,133	1	1,119	937
1963/64	717	4.45	3,188	251	2,295	1	1,385	917
1964/65	723	4.59	3,318	245	2,386	15	1,387	1,008
1965/66	725	4.77	3,460	251	2,497	22	1,418	1,081
1966/67	796	4.84	3,856	271	2,805	---	1,719	1,079
1967/68	797	5.09	4,054	278	2,950	---	1,816	1,190
1968/69	952	4.96	4,723	222	3,459	---	1,729	1,420
1969/70	861	4.84	4,169	532	3,003	7	1,781	1,220
1970/71	734	5.18	3,801	536	2,796	48	1,461	1,308
1971/72	736	5.28	3,890	611	2,838	36	1,804	1,309
1972/73	736	5.26	3,875	372	2,828	17	1,726	1,324
1973/74	878	4.79	4,208	167	3,034	7	1,604	1,349
1974/75	1,024	4.97	5,098	255	3,667	---	2,194	1,496
1975/76	1,140	5.23	5,824	232	4,099	---	1,732	1,394
1976/77	1,004	5.23	5,244	1,205	3,781	3	2,097	1,618
1977/78	910	4.94	4,500	1,274	3,120	3	2,270	1,248
1978/79	1,202	5.01	6,039	879	4,271	3	2,431	1,708
1979/80	1,161	5.16	5,986	1,014	4,324	3	2,706	1,794
1980/81	1,340	4.95	6,629	841	4,838	7	3,028	2,113
1981/82	1,535	5.40	8,289	545	5,974	13	2,683	2,247
1982/83	1,320	5.28	6,969	1,602	4,948	21	2,219	2,049
1983/84	878	5.15	4,523	2,303	3,216	27	2,270	1,763
1984/85	1,134	5.55	6,296	1,513	4,382	50	1,961	1,886
1985/86 2/	1,013	6.09	6,171	2,098 2,818	4,381	60	1,850	1,873

	Million Acres	CWT/Ac.	(----------Million Hundredweight Rough Basis----------)				
1975/76	2.8	45.58	128.4	7.1	---	56.5	42.1
1976/77	2.5	46.63	115.6	36.9	0.1	65.6	46.5
1977/78	2.2	44.12	99.2	40.5	0.1	72.8	39.6
1978/79	3.0	44.84	133.2	27.4	0.1	75.7	53.4
1979/80	2.9	45.99	131.9	31.6	0.1	82.6	55.3
1980/81	3.3	44.13	146.2	25.7	0.2	91.4	64.2
1981/82	3.8	48.19	182.7	16.5	0.4	82.0	68.6
1982/83	3.3	47.10	153.6	49.0	0.7	68.9	62.9
1983/84	2.2	45.98	99.7	71.5	0.7	70.3	54.7
1984/85	2.8	49.26	138.8	46.9	1.5	61.0	59.7
1985/86 2/	2.5	54.13	136.0	65.1 87.5	2.0	57.0	60.0

1/ The statistical discrepancy in the Supply/Use Report is included in Domestic Utilization in the Milled Basis Section of the Table as well as in consumption reported on a hundred weight rough basis.
2/ Projected

Source: "Agricultural Supply Demand Estimate" Report, USDA/WFB, February 10, 1986.

WORLD WHEAT AND COARSE GRAINS
SUPPLY/DEMAND 1960/61 - 1985/86
MILLIONS OF METRIC TONS/HECTARES

	AREA HARVESTED	YIELD	PRODUCTION	WORLD TRADE 1/	UTILIZATION TOTAL 2/	ENDING STKS 3/	STOCKS AS % OF UTIL
WHEAT							
1960/61	232.2	1.18	239.6	61.9	236.8	91.8	34.8
1961/62	223.4	1.10	224.6	66.9	230.4	70.2	29.7
1962/63	206.9	1.22	251.6	64.3	249.1	74.0	29.8
1963/64	206.1	1.13	233.9	56.0	240.0	67.8	28.3
1964/65	215.9	1.25	270.4	52.0	262.0	76.2	29.1
1965/66	215.5	1.22	263.3	49.0	281.8	55.3	19.7
1966/67	213.6	1.44	306.7	58.0	279.4	82.1	29.4
1967/68	219.2	1.36	297.6	51.0	289.1	90.6	31.3
1968/69	221.9	1.48	330.8	45.0	306.4	115.0	37.6
1969/70	217.6	1.42	310.0	50.0	327.3	97.8	30.0
1970/71	207.0	1.52	315.7	55.0	337.2	74.3	22.0
1971/72	212.9	1.55	331.0	52.0	344.3	81.0	23.5
1972/73	211.0	1.63	343.4	67.0	361.8	62.6	17.3
1973/74	217.1	1.72	373.2	63.0	365.8	70.2	19.2
1974/75	220.1	1.64	360.2	64.3	346.6	63.7	17.4
1975/76	225.4	1.58	356.6	66.7	356.3	64.2	18.0
1976/77	233.2	1.81	421.4	83.3	345.9	99.3	28.2
1977/78	227.1	1.69	384.1	72.8	389.4	94.2	24.2
1978/79	224.9	1.95	446.8	72.0	430.2	100.6	23.4
1979/80	222.3	1.86	424.5	86.0	444.3	81.0	18.4
1980/81	237.0	1.87	442.9	96.1	445.7	78.2	17.6
1981/82	233.7	1.98	468.4	101.3	461.5	85.0	19.4
1982/83	237.5	2.02	479.1	98.6	467.9	96.3	20.9
1983/84	229.1	2.14	490.9	101.9	486.3	101.0	21.0
1984/85 4/	231.4	2.22	514.8	106.6	503.0	115.8	23.3
1985/86 5/	229.4	2.19	503.4	90.0	493.5	125.7	25.5
COARSE GRAINS							
1960/61	124.4	1.38	447.9	24.0	437.2	109.7	25.1
1961/62	122.4	1.35	434.2	33.0	449.3	94.7	21.1
1962/63	120.3	1.43	459.5	31.0	461.5	92.7	20.1
1963/64	124.9	1.44	467.8	34.0	462.6	97.9	21.2
1964/65	121.9	1.47	473.1	35.0	480.0	91.0	18.9
1965/66	120.1	1.51	486.7	42.0	500.5	75.1	15.0
1966/67	121.0	1.52	520.4	40.0	519.5	76.1	14.7
1967/68	126.5	1.69	550.9	39.0	541.6	85.5	15.7
1968/69	125.9	1.70	552.7	37.0	549.0	90.0	16.4
1969/70	130.4	1.74	575.4	39.0	575.4	90.2	15.7
1970/71	131.3	1.74	575.2	46.0	592.2	73.2	12.4
1971/72	132.5	1.89	629.8	49.3	615.4	87.0	14.2
1972/73	125.7	1.87	637.9	59.2	624.8	69.9	11.2
1973/74	144.1	1.95	671.3	71.0	674.8	65.8	9.7
1974/75	141.9	1.85	631.2	65.0	634.4	61.0	9.6
1975/76	149.3	1.85	648.1	75.2	640.2	58.6	9.1
1976/77	144.7	2.04	704.8	83.9	685.4	78.2	11.4
1977/78	149.4	2.03	701.6	98.8	693.0	86.7	12.5
1978/79	143.8	2.20	755.1	92.7	749.4	92.2	12.3
1979/80	143.2	2.17	743.9	99.2	743.3	92.8	12.4
1980/81	142.4	2.14	732.9	138.0	743.0	92.8	11.3
1981/82	150.2	2.20	769.9	96.6	739.8	112.9	15.2
1982/83	139.2	2.30	779.2	99.9	753.5	138.6	18.3
1983/84	134.3	2.05	685.4	92.0	757.1	66.8	8.9
1984/85 4/	139.0	2.36	807.9	101.2	777.8	96.9	12.5
1985/86 5/	143.6	2.46	843.9	94.8	782.3	158.4	20.4
WHEAT AND COARSE GRAINS							
1960/61	526.6	1.33	686.3	65.9	672.0	191.5	28.5
1961/62	525.8	1.25	659.0	76.8	685.8	164.9	24.1
1962/63	527.3	1.35	711.4	75.4	709.6	166.6	23.5
1963/64	531.2	1.32	701.7	90.0	702.6	165.7	23.6
1964/65	537.7	1.38	743.5	87.0	742.0	167.2	22.5
1965/66	535.6	1.40	748.0	101.0	792.1	130.4	16.7
1966/67	534.7	1.53	827.2	96.0	799.3	158.3	19.8
1967/68	545.7	1.55	849.4	89.9	830.8	175.9	21.2
1968/69	549.6	1.61	883.5	82.0	854.4	205.0	24.0
1969/70	548.2	1.62	885.6	89.1	902.6	188.0	20.9
1970/71	534.3	1.65	888.8	101.0	929.4	147.5	15.9
1971/72	545.4	1.80	980.1	101.3	959.7	167.9	17.5
1972/73	536.8	1.77	951.3	126.2	986.6	132.6	13.4
1973/74	561.2	1.86	1044.5	134.0	1040.4	136.0	13.1
1974/75	562.3	1.76	991.4	129.3	1001.1	124.7	12.5
1975/76	574.7	1.74	1002.8	141.9	1002.5	122.9	12.3
1976/77	577.9	1.95	1126.2	147.1	1071.3	178.1	16.7
1977/78	573.5	1.89	1085.8	161.6	1092.5	170.9	15.6
1978/79	572.7	2.10	1202.0	164.7	1179.6	193.0	16.5
1979/80	571.5	2.06	1168.4	185.2	1187.6	173.8	14.7
1980/81	579.4	2.03	1175.8	202.1	1198.7	161.0	13.6
1981/82	584.6	2.07	1210.3	198.2	1181.4	197.9	16.7
1982/83	576.7	2.19	1258.4	198.6	1221.4	234.9	19.3
1983/84	563.4	2.09	1176.3	193.9	1243.4	167.8	13.6
1984/85 4/	570.4	2.32	1322.7	207.8	1277.8	212.6	16.7
1985/86 5/	573.0	2.35	1347.3	194.8	1275.7	284.1	22.4

NOTE: "STOCKS AS PERCENT OF UTILIZATION" REPRESENT THE RATIO OF MARKETING YEAR ENDING STOCKS TO TOTAL UTILIZATION.

1/ TRADE DATA AS EXPRESSED IN THIS TABLE EXCLUDE INTRA-EC TRADE. WHEAT AND COARSE GRAINS ARE ON A JULY/JUNE TRADE YEAR THROUGH 1975/76. FROM 1976/77 ON, THE TRADE YEAR FOR COARSE GRAINS IS OCTOBER/SEPTEMBER.
2/ FOR COUNTRIES FOR WHICH STOCKS DATA ARE NOT AVAILABLE (EXCLUDING THE USSR) UTILIZATION ESTIMATES REPRESENT "APPARENT" UTILIZATION, I.E. INCLUDE ANNUAL STOCK LEVEL ADJUSTMENTS.
3/ STOCKS DATA ARE BASED ON AN AGGREGATE OF DIFFERING LOCAL MARKETING YEARS AND SHOULD NOT BE CONSTRUED AS REPRESENTING WORLD STOCK LEVELS AT A FIXED POINT IN TIME. STOCKS DATA ARE NOT AVAILABLE FOR ALL COUNTRIES AND EXCLUDE THOSE SUCH AS THE PEOPLE'S REPUBLIC OF CHINA AND PARTS OF EASTERN EUROPE. WORLD STOCK LEVELS HAVE BEEN ADJUSTED FOR ESTIMATED YEAR-TO-YEAR CHANGES IN USSR GRAIN STOCKS, BUT DO NOT PURPORT TO INCLUDE THE ABSOLUTE LEVEL OF USSR GRAIN STOCKS.
4/ PRELIMINARY.
5/ PROJECTION.

SOURCES: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

COMMODITY PROGRAMS, FAS, USDA — GRAIN AND FEED DIVISION

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WORLD RICE 1/
SUPPLY/DEMAND 1960/61 - 1985/86
MILLION METRIC TONS/HECTARES

	AREA HARVESTED	YIELD 2/	- - PRODUCTION - - ROUGH	MILLED	CAL YR EXPORTS	UTILIZATION TOTAL 3/	ENDING STOCKS 4/	STOCKS AS % OF UTIL
1960/61	120.1	1.95	233.3	160.0	6.5	160.3	8.0	5.0
1961/62	115.7	1.86	215.7	147.3	6.3	147.7	7.0	4.8
1962/63	119.6	1.91	228.2	155.2	7.3	155.3	6.9	4.4
1963/64	121.5	2.05	249.4	169.1	7.7	167.2	8.7	5.2
1964/65	125.3	2.12	265.6	180.8	8.2	177.8	11.8	6.6
1965/66	124.0	2.05	254.2	173.3	7.9	173.1	12.0	6.9
1966/67	123.7	2.09	262.5	179.3	7.8	180.7	10.6	5.9
1967/68	127.0	2.19	277.5	189.4	7.2	186.6	13.4	7.2
1968/69	128.7	2.23	287.0	195.6	7.5	192.3	16.7	8.7
1969/70	131.4	2.25	295.9	201.6	8.2	199.7	18.6	9.3
1970/71	132.7	2.36	313.5	213.6	8.6	214.5	17.7	8.3
1971/72	134.8	2.35	317.5	216.4	8.7	218.8	15.4	7.0
1972/73	132.7	2.31	307.2	209.6	8.4	214.6	10.4	4.8
1973/74	136.6	2.45	334.7	228.0	7.7	225.9	12.5	5.5
1974/75	137.9	2.41	332.0	226.3	7.3	228.2	10.7	4.7
1975/76	142.7	2.51	358.6	243.9	8.4	235.3	19.3	8.2
1976/77	141.4	2.46	348.3	236.9	10.6	238.4	17.8	7.4
1977/78	143.3	2.58	370.0	251.4	9.6	246.4	22.8	9.2
1978/79	144.1	2.69	387.6	263.7	12.0	258.6	27.9	10.8
1979/80	141.5	2.68	378.6	259.1	12.7	262.6	23.4	8.9
1980/81	144.5	2.76	398.9	271.0	13.1	272.3	22.1	8.1
1981/82	145.2	2.84	412.7	280.6	11.8	281.5	21.3	7.6
1982/83	141.2	2.97	419.5	285.7	11.9	289.0	17.3	6.0
1983/84	144.3	3.14	452.7	308.0	12.6	308.1	17.3	5.6
1984/85 5/	143.9	3.25	468.1	318.8	11.4	314.1	21.9	7.0
1985/86 6/	143.2	3.22	461.0	313.7	11.5	312.2	23.4	7.5

NOTE: STOCKS AS PERCENT OF UTILIZATION REPRESENT THE RATIO OF MARKETING YEAR ENDING STOCKS TO TOTAL UTILIZATION.

1/ PRODUCTION IS EXPRESSED ON BOTH ROUGH AND MILLED BASES; STOCKS, EXPORTS, AND UTILIZATION ARE EXPRESSED ON A MILLED BASIS.
2/ YIELDS ARE BASED ON ROUGH PRODUCTION.
3/ FOR COUNTRIES FOR WHICH STOCKS DATA ARE NOT AVAILABLE UTILIZATION ESTIMATES REPRESENT "APPARENT" UTILIZATION, I.E. THEY INCLUDE ANNUAL STOCK LEVEL ADJUSTMENTS.
4/ STOCKS DATA ARE BASED ON AN AGGREGATE OF DIFFERING MARKET YEARS AND SHOULD NOT BE CONSTRUED AS REPRESENTING WORLD STOCK LEVELS AT A FIXED POINT IN TIME. STOCKS DATA ARE NOT AVAILABLE FOR ALL COUNTRIES AND EXCLUDE THE USSR, CHINA, NORTH KOREA AND PARTS OF EASTERN EUROPE.
5/ PRELIMINARY.
6/ PROJECTION.

SOURCES: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH, AND RELATED INFORMATION.

COMMODITY PROGRAMS, FAS, USDA

GRAIN AND FEED DIVISION

WORLD TOTAL GRAINS
SUPPLY/DEMAND 1960/61 - 1985/86
MILLIONS OF METRIC TONS/HECTARES

	AREA HARVESTED	YIELD	PRODUCTION	WORLD TRADE 1/	UTILIZATION TOTAL 2/	ENDING STKS 3/	STOCKS AS % OF UTIL
1960/61	646.7	1.31	846.3	72.4	832.3	199.4	23.9
1961/62	641.6	1.26	806.3	83.2	833.3	171.9	20.6
1962/63	647.4	1.34	866.5	82.7	864.9	173.5	20.1
1963/64	652.6	1.33	870.7	97.7	869.9	174.5	20.1
1964/65	663.0	1.39	924.3	95.3	919.8	179.0	19.5
1965/66	659.6	1.40	921.3	110.9	955.2	142.4	14.9
1966/67	660.4	1.52	1006.4	103.7	930.0	168.9	17.2
1967/68	672.7	1.54	1037.8	97.1	1017.4	189.3	18.6
1968/69	673.4	1.59	1079.2	89.5	1046.7	221.7	21.2
1969/70	679.6	1.60	1087.2	97.3	1102.3	206.6	18.8
1970/71	671.0	1.64	1102.5	109.6	1143.8	165.2	14.4
1971/72	680.2	1.76	1196.5	110.0	1178.5	183.3	15.6
1972/73	669.5	1.73	1160.9	134.6	1201.2	142.8	11.9
1973/74	697.8	1.82	1272.6	141.6	1266.3	148.5	11.7
1974/75	699.8	1.74	1217.7	136.6	1229.2	135.4	11.0
1975/76	717.4	1.74	1246.7	150.3	1237.8	142.1	11.5
1976/77	719.3	1.90	1363.1	157.7	1309.7	195.8	15.0
1977/78	716.8	1.87	1337.2	171.2	1338.9	193.7	14.4
1978/79	716.8	2.04	1465.7	176.7	1438.2	220.9	15.5
1979/80	713.0	2.00	1426.6	197.9	1450.2	197.2	13.6
1980/81	723.9	2.00	1446.8	215.2	1461.1	183.2	12.6
1981/82	734.0	2.0[illegible]	1498.9	209.8	1462.8	219.2	15.0
1982/83	717.9	2.15	1544.1	200.5	1511.0	252.2	16.7
1983/84	707.7	2.10	1484.3	206.5	1551.5	185.0	12.0
1984/85 4/	714.4	2.30	1641.4	219.3	1591.9	234.5	14.8
1985/86 5/	716.2	2.32	1661.0	196.2	1588.0	307.5	19.5

NOTE: "STOCKS AS PERCENT OF UTILIZATION" REPRESENT THE RATIO OF MARKETING YEAR ENDING STOCKS TO TOTAL UTILIZATION.

1/ TRADE DATA AS EXPRESSED IN THIS TABLE EXCLUDE INTRA-EC TRADE. WHEAT AND COARSE GRAINS ARE ON A JULY/JUNE BASIS THROUGH 1975/76. FROM 1976/77 ON, THE TRADE YEAR FOR COARSE GRAINS IS OCTOBER/SEPTEMBER.
2/ FOR COUNTRIES FOR WHICH STOCKS DATA ARE NOT AVAILABLE (EXCLUDING THE USSR) UTILIZATION ESTIMATES REPRESENT "APPARENT" UTILIZATION, I.E. INCLUDE ANNUAL STOCK LEVEL ADJUSTMENTS.
3/ STOCKS DATA ARE BASED ON AN AGGREGATE OF DIFFERING LOCAL MARKETING YEARS AND SHOULD NOT BE CONSTRUED AS REPRESENTING WORLD STOCK LEVELS AT A FIXED POINT IN TIME. STOCKS DATA ARE NOT AVAILABLE FOR ALL COUNTRIES AND EXCLUDE THOSE SUCH AS THE PEOPLE'S REPUBLIC OF CHINA AND PARTS OF EASTERN EUROPE. WORLD STOCK LEVELS HAVE BEEN ADJUSTED FOR ESTIMATED YEAR-TO-YEAR CHANGES IN USSR GRAIN STOCKS, BUT DO NOT PURPORT TO INCLUDE THE ABSOLUTE LEVEL OF USSR GRAIN STOCKS.
4/ PRELIMINARY.
5/ PROJECTION.

SOURCES: PREPARED OR ESTIMATED ON THE BASIS OF OFFICIAL STATISTICS OF FOREIGN GOVERNMENTS, OTHER FOREIGN SOURCE MATERIALS, REPORTS OF U.S. AGRICULTURAL ATTACHES AND FOREIGN SERVICE OFFICERS, RESULTS OF OFFICE RESEARCH AND RELATED INFORMATION.

COMMODITY PROGRAMS, FAS, USDA GRAIN AND FEED DIVISION

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EXPORT PRICES FOR WHEAT AND CORN FEBRUARY 1981-FEBRUARY 1986
(BASIS FOB, U.S. DOLLARS PER METRIC TON)

	WHEAT				CORN	
	U.S. GULF #2 H.W.	ARGENTINA	CANADA VANCOUVER 1/ #1 CWRS 12.5	AUSTRALIA STD. WHITE	U.S. GULF #3 Yellow	ARGENTINA
1981 CY	177	189	212	175	134	137
1982 CY	162	166	187	160	110	109
1983 CY	158	138	185	161	137	133
1984 CY	153	135	186	153	138	132
1985 CY	138	108	178	140	113	102
1985						
Feb	149	111	179	150	120	106 3/
Mar	146	114	179	149	121	109
Apr	146	113	181	148	122	110
May	137	112	180	145	118	109
June	134	107 4/	178	141	117	111
July	130	107	171	134	114	112
Aug	124	98	163	128	103	101 5/
Sep	128	93	165	131	103	88
Oct	130	92	173	134	100	90
Nov	136	98	181	139	108	95
Dec	139	114	184	144	111	100
Jan 07	136	113	184	141	110	101
14	134	110	183	140	109	102
21	131	109	183	140	109	101
28	132	101	179	138	107	97
Feb 04	130	102	178	135	107	97
11	132	102	176	133	106	97

1/ In Store Export Elevator
2/ Jan-Feb-Mar 85
3/ Apr-May-June 85
4/ This and later prices are for Jan-Feb-Mar 1986 delivery.
5/ This and later prices are for Apr-May-Jun 1986 delivery.

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SELECTED WORLD GRAIN PRICES, CIF ROTTERDAM 1/
Wheat Marketing Years 1970/71 - 1985/86
(In U.S. dollars per metric ton)

	Wheat		Corn
	U.S. No.2 Dark Northern Spring 14%	Canadian Western Red Spring 13 1/2%	U.S. No.3 Yellow Corn
1970/71 (July-June)	73.70	74.15 2/	69.10
1971/72 (July-June)	69.75	72.45	57.00
1972/73 (July-June)	100.15	101.95	77.10
1973/74 (July-June)	202.95	214.40	132.90
1974/75 (July-June)	204.25	209.70	144.80
1975/76 (July-June)	186.86	195.85	128.80
1976/77 (June-May)	147.05	149.55	122.00
1977/78 (June-May)	131.30	140.85	105.80
1978/79 (June-May)	153.70	165.20	116.60
1979/80 (June-May)	199.65	N/A	138.20
1980/81 (June-May)	218.45	N/A	164.15
1981/82 (June-May)	193.90	215.30	135.40
1982/83 (June-May)	178.45	198.85	125.25
1983/84 (June-May)	186.40	201.50	157.90
1984/85 (June-May)	175.69	180.34	139.43
1985/86			
June	165.80	183.25	128.50
July	155.90	166.25	125.65
Aug	148.00	156.63	114.75
Sep	155.75	159.75 4/	113.40
Oct	168.20	184.10	111.40
Nov	177.10	189.30	118.25
Dec	177.67	N.Q.	119.25
Jan 07	179.00	N.Q.	119.00
14	178.00	N.Q.	120.50
21	174.00	N.Q.	120.00
28	174.00	N.Q.	117.50
Feb 04	174.00	N.Q.	117.00
11	174.50	N.Q.	117.00

1/ Asking prices for Rotterdam 30-day delivery, as shown by Hamburg Mercantile Exchange.
2/ Prior to September 1971 prices for No. 2 Manitoba Northern.
3/ April-May shipment
4/ First two weeks only.

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FOOTNOTES TO WORLD GRAIN SUMMARY AND TRADE TABLES

1) Includes wheat flour and products.

2) Argentina, Australia, Canada, South Africa, and Thailand.

3) Adjusted for transshipment through Canadian ports: excludes products other than flour.

4) Wheat, rye, corn, barley, oats, sorghum, millet, and mixed grains.

5) Production data includes all harvest occurring within the July-June year indicated, except that small grain crops from the early harvesting Northern Hemisphere areas are "moved forward;" i.e., the May 1984 harvests in areas such as India, North Africa and southern United States are actually included in "1984/85" accounting period which begins July 1, 1984, for wheat or October 1, 1984, for coarse grains.

6) "Bunker weight" basis; not discounted ror excess moisture and foreign material.

7) Utilization data are based on an aggregate of differing local marketing years. For countries for which stocks data are not available (excluding the USSR) utilization estimates represent "apparent" utilization; i.e., they are inclusive of annual stock level adjustments.

8) Stocks data are based on aggregate of differing local marketing years and should not be construed as representing world stock level at a fixed point in time. Stocks data are not available for all countries and exclude those such as the People's Republic of China, and parts of Eastern Europe: The world stock levels have been adjusted for estimated year-to-year changes in the USSR grain stocks, but do not purport to include the entire absolute level of USSR stocks.

9) Inclusive of Soviet stock changes; see footnote 8.

This circular was prepared by the Grain and Feed Division, Commodity Programs, FAS/USDA, Washington, D.C. 20250. Further information may be obtained by writing the Division or telephoning (202) 447-2009.

Note: The previous report in the series was World Grain Situation/Outlook: Foreign Agriculture Circular FG-1-85 January 1986. For further details on the world grain production and USSR outlook see "World Crop Production" Foreign Agriculture Circular WCP-2-86, February 10, 1986, and "USSR Grain Situation and Outlook" Foreign Agriculture Circular SG-2-86, February 1986.

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